

Investec Bank Limited

(Incorporated in the Republic of South Africa)

(Registration number: 1969/004763/06)

LEI No: 549300RH5FFHO48FXT69

Interest rate issuer code: BIINLP

Structured product issuer code: INVP

ETN issuer code: INVSN

Reviewed preliminary condensed consolidated financial results for the year ended 31 March 2023

The reviewed preliminary condensed consolidated financial results for the year ended 31 March 2023 are available for inspection at the registered office of the Issuer, as well as on the Investec's website at www.investec.com.

The condensed consolidated financial statements for the year ended 31 March 2023 have been reviewed by KPMG Inc. and Ernst & Young Inc., who expressed an unmodified review conclusion. A copy of the auditors' review report is available for inspection at the Company's registered office together with the financial statements identified in the auditors' report.

The auditors' report does not necessarily report on all of the information contained in these financial results. Noteholders are therefore advised that in order to obtain a full understanding of the nature of the auditors' engagement, they should obtain a copy of the auditors' review report together with the accompanying financial information from the issuer's registered office. Noteholders will be advised once the annual financial statements are published.

By order of the board

N van Wyk

Company Secretary

17 May 2023

For further information

Registered office

100 Grayston Drive

Sandown, Sandton, 2196

Transfer secretaries

Computershare Investor Services (Pty) Ltd

Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196

Company Secretary

N van Wyk

Debt Sponsor:

Investec Bank Limited