

Investec plc

Incorporated in England and Wales
Registration number: 3633621
Share code: INPP
ISIN: GB00B19RX541
LEI: 2138007Z3U5GWDN3MY22

Preference share dividend announcement

Non-redeemable non-cumulative non-participating preference shares ("preference shares")

Declaration of dividend number 38

Notice is hereby given that preference dividend number 38 has been declared by the Board from income reserves in respect of the year ended 31 March 2025 amounting to a gross preference dividend of 28.55478 pence per preference share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the Company at the close of business on Friday 13 June 2025.

For shares trading on the Johannesburg Stock Exchange (JSE), the dividend of 28.55478 pence per preference share is equivalent to a gross dividend of 687.65050 cents per share, which has been determined using the Rand/Pound Sterling average buy/sell forward rate of 24.08180 as at 11h00 (SA time) on Wednesday 21 May 2025.

The relevant dates relating to the payment of dividend number 38 are as follows:

Last day to trade cum-dividend

On the Johannesburg Stock Exchange (JSE)	Tuesday 10 June 2025
On the International Stock Exchange (TISE)	Wednesday 11 June 2025

Shares commence trading ex-dividend

On the Johannesburg Stock Exchange (JSE)	Wednesday 11 June 2025
On the International Stock Exchange (TISE)	Thursday 12 June 2025

Record date (on the JSE and TISE)	Friday 13 June 2025
Payment date (on the JSE and TISE)	Friday 27 June 2025

Share certificates may not be dematerialised or rematerialised between Wednesday 11 June 2025 and Friday 13 June 2025, both dates inclusive, nor may transfers between the United Kingdom share register and the South African branch register take place between Wednesday 11 June 2025 and Friday 13 June 2025, both dates inclusive.

Additional information for South African resident shareholders of Investec plc

- Investec plc United Kingdom tax reference number: 2683967322360
- The issued preference share capital of Investec plc is 2 754 587 preference shares
- The dividend paid by Investec plc to shareholders recorded on the South African branch register should be regarded as a 'foreign dividend' for South African Income Tax purposes and is subject to South African Dividend Tax (Dividend Tax) of 20% (subject to any available exemptions as legislated) as it is paid from the United Kingdom
- The net dividend amounts to 550.12040 cents per preference share for preference shareholders liable to pay the Dividend Tax and 687.65050 cents per preference share for preference shareholders exempt from paying the Dividend Tax.

By order of the Board



David Miller

Company Secretary
21 May 2025

Sponsor: Investec Bank Limited