

Investec Finance plc
Incorporated in England and Wales
Registration number 4111949

Investec Finance plc (the “Company”)
Zebra Capital Plans Detail Structured Products Programme

Annual Report and Financial Statements

In compliance with the Listing Rules of the United Kingdom Listing Authority (the “UKLA”), please find attached a link to the Company’s Annual Report and Financial Statements for the year ended 31 March 2011 (the “Annual Report and Financial Statements”):

[RNS TO INSERT PDF LINK HERE]

The document can also be viewed on the Company’s website: www.investec.com

A copy of the Annual Report and Financial Statements will be submitted to the National Storage Mechanism and will shortly be available for inspection at www.hemscott.com/nsm.do

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