

**Investec Limited**

(Incorporated in the Republic of South Africa)  
(Registration number 1925/002833/06)  
Share code: INL ISIN code: ZAE000040531  
("Investec")

**Investec plc**

(Incorporated in the United Kingdom)  
(Registration number 3633621)  
Share code: INP ISIN code: GB0031773103  
("Investec")

**Investec plc – Investor briefing**

In light of the recent movements in the Investec share price and in response to a number of requests from various external parties, the Management of Investec will hold an investor briefing on Monday, 24 February 2003 at 11:00 (UK time). The Management and the Board of Investec would like to reaffirm that the operational fundamentals of the group are sound.

All interested parties are invited to attend the investor briefing, the details of which are as follows:

Date: Monday, 24 February 2003

Time: 11h00 (UK time)

Venue: The briefing will take place from our offices in Sandton (100 Grayston, Drive Sandown), and via video conference to our offices in Cape Town (36 Hans Strijdom Avenue, Foreshore) and London (2 Gresham Street, EC2V7QP). A live and delayed webcasting of the investor briefing and the presentation will be available on the Internet via [www.investec.com](http://www.investec.com). Should you require a copy of the presentation please contact the Investor Relations division.

Contact for queries:

Investor Relations Division (+27 11) 2867070 or [investorrelations@investec.co.za](mailto:investorrelations@investec.co.za)

Sandton  
20 February 2002