

Investec Limited and Investec plc - Investor briefing

Investec Limited

(Incorporated in the Republic of South Africa)

(Registration number 1925/002833/06)

Share code: INL ISIN code: ZAE000040531

("Investec")

Investec plc

(Incorporated in the United Kingdom)

(Registration number 3633621)

Share code: INP ISIN code: GB0031773103

("Investec")

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As highlighted in our announcement on 29 July 2003, the Management of Investec is holding an investor briefing on Monday, 8 September 2003 at 10:00 (South African time).

The purpose of the investor briefing is to provide information on operational developments within the core business areas and the group since the group's year end.

A live and delayed webcasting of all the presentations will be available on the Internet via www.investec.com or you may contact the Investor Relations Division on (+27 11) 2867070 or investorrelations@investec.co.za to request a copy of the presentations.

8 September 2003

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