

Investec Limited

(Incorporated in the Republic of South Africa)
(Registration number 1925/002833/06)
Share code: INL ISIN code: ZAE000040531
("Investec")

Investec plc

(Incorporated in the United Kingdom)
(Registration number 3633621)
Share code: INP ISIN code: GB0031773103
("Investec")

Investec investor briefing

The management of Investec will host an investor briefing on Wednesday, 22 September 2004 commencing at 11:00 (UK time) 12:00 (South African time). A presentation will be given, focusing on developments within the core business areas and the group since Investec's year-end results.

All interested parties may attend the investor briefing, the details of which are as follows:

Date: Wednesday, 22 September 2004

Time: 11:00 –12:30 (UK time); 12:00 – 13:30 (SA time)

Venue: Via video conference from Investec's offices in Sandton (100 Grayston, Drive Sandown), Cape Town (36 Hans Strijdom Avenue, Foreshore) and London (2 Gresham Street, EC2V7QP).

Furthermore, for those people who are unable to attend the briefing, the following options will be available:

- A toll free telephone conference facility.
- Summit TV will broadcast the presentation to all South African subscribers.
- A DELAYED webcasting of the presentation will be available on the Internet via www.investec.com.

Further details are provided on our website: www.investec.com.

Should you require a copy of the presentation please contact the Investor Relations division post the event.

Contact for queries

Investor Relations Division (+27 11) 2867070 or investorrelations@investec.co.za

24 August 2004