



## Tax Compliance - Self Certification for Individuals

We are obliged under Section 891E, Section 891F and Section 891G of the Taxes Consolidation Act 1997 (as amended) and regulations made pursuant to those sections to collect certain information about each account holders tax arrangements. Please complete the sections below as directed and provide any additional information that is requested. Please note that in certain circumstances we may be legally obliged to share this information, and other financial information with respect to an investor's interests with relevant tax authorities. This form is intended to request information only where such request is not prohibited by Irish law.

If you have any questions about this form or defining your tax residency status, please refer to the OECD CRS Portal or speak to a tax adviser.

For further information on FATCA or CRS please refer to Irish Revenue website at <http://www.revenue.ie/en/business/aeoi/index.html> or the following link: <http://www.oecd.org/tax/automatic-exchange/common-reporting-standard/> in the case of CRS only.

If any of the information below about your tax residence or FATCA/CRS classification changes in the future, please ensure that we are advised of these changes promptly.

Please refer to the explanatory notes/instructions and/or contact your tax adviser to help complete this form.

Section A: Beneficial Owner Information			
FULL NAME (MANDATORY)			
PERMANENT RESIDENCE ADDRESS (MANDATORY)			
			POSTCODE
MAILING ADDRESS (IF DIFFERENT)			
			POSTCODE
COUNTRY OF BIRTH (MANDATORY)	PLACE OF BIRTH (TOWN OR CITY) (MANDATORY)	DATE OF BIRTH (MANDATORY)	

Section B1: FATCA Declaration of US Citizenship or US Residence for Tax Purposes	
Please tick either (a) or (b) and complete as appropriate.	
(a) I confirm that I am a U.S. citizen and/or resident in the U.S. for tax purposes and my U.S. federal taxpayer identifying number (U.S. TIN) is as follows:	TAX IDENTIFICATION NUMBER <input type="text"/>
(b) I confirm that I am not a U.S. citizen or resident in the U.S. for tax purposes.	<input type="checkbox"/>

Section B2: Tax Residency (MANDATORY)	
Please indicate ALL countries in which you are resident for the purposes of that country's income tax. You must provide your tax identification number (TIN) for each country you are tax resident in. Example TIN's include PPS Number, Social Security Number and US TIN (US).	
If you are unable to provide a relevant Tax Identification Number then please explain the reason why in the Tax Identification Number box.	
If you are a US citizen, US resident, or have a substantial presence in the US * (see definition below), you must complete and return to Investec Wealth & Investment an IRS (Internal Revenue Service) W-9 form and include US and any additional non-US tax residencies in the table below.	
* Substantial presence is defined as if you were physically present in the US on at least: 31 days during the current year; and 183 days during the 3 year period that includes the current year and the 2 years immediately before that.	
COUNTRY OF TAX RESIDENCY	TAX IDENTIFICATION NUMBER
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COUNTRY OF TAX RESIDENCY	TAX IDENTIFICATION NUMBER



### Section C: Declaration Section (MANDATORY)

1. I undertake to advise Investec Bank plc promptly of any change in circumstances which causes the information contained herein to become incorrect or incomplete and to provide Investec Bank plc with an updated declaration within 30 days of such a change in circumstances.
2. I am aware that in certain circumstances Investec Bank plc will be obliged to share this information with Irish tax authorities, who may pass it on to other tax authorities.
3. I declare that the information provided in this form is, to the best of my knowledge and belief, accurate and complete.

Without limitation, the provisions of the General Terms and Conditions and the Terms of Business of Investec Bank plc (Irish Branch) shall apply to this form.

SIGNED		DATE	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
PRINT NAME					CAPACITY				

### For office use only

Please supply account number(s) if this is a new self certificate for use against existing accounts:

Dublin 00353 1 421 0000

[www.investec.ie](http://www.investec.ie)

Investec Bank plc (Irish Branch) is authorised by the Prudential Regulation Authority in the United Kingdom and is regulated by the Central Bank of Ireland for conduct of business rules. Investec Bank plc is a member of the London Stock Exchange and the Irish Stock Exchange.  
Investec Bank plc (Irish Branch) is registered in the Republic of Ireland.  
Registered No. 904428 Registered Office: The Harcourt Building, Harcourt Street, Dublin 2.