

Harcourt Street 1 (RF) Limited

Registration number 2015/047670/06

Series 5 Investor Report

Reporting Period
31 Aug 2019

Details of Participating Asset (Liberty Bond - LGL08):

Sailent Features:

Issue Date:	28-Aug-2017
Redemption date:	28-Feb-2023
Base Rate and Margin:	3m Jibar + 2.15%
Interest payment dates:	quarterly on each 28 August, 28 November, 28 February and 28 May until the Redemption Date
Stock Code:	LGL08
ISIN number:	ZAG000146226
Effective date of purchase:	30-Oct-17
Purchase price:	R 200,000,000

Effective Date	Disbursements	Maturity Date	Issue/ Opening Balance	Accrued Interest	Closing Balance
30-Oct-17	1st Tranche	28-Feb-23	200,000,000	147,403	200,147,403
Total			200,000,000	147,403	200,147,403

Details of Notes in Issue:

Stock Code	ISIN number	Issue Date	Maturity Date	3 Month Jibar Rate	Spread	All in Rate%	Initial Nominal Value ZAR'000	Accrued/ Unpaid interest ZAR'000	Outstanding Remaining Notes ZAR'000
HC5T2	ZAG000154725	29-Oct-18	29-May-20	6.817%	1.17%	7.99%	200,000,000	87,529	200,087,529
Total							200,000,000	87,529	200,087,529

PRE-ENFORCEMENT SERIES PRIORITY OF PAYMENTS

		<u>R</u>	
		<u>Accrual at reporting period end</u>	<u>Payment</u>
31-Jul-19	Cash as per Bank Statement:		1,878,365
1.1	first, to pay or provide for Liability or potential liability or potential liability for <u>Taxes</u> ;	-	-
1.2	second, to pay or provide for amounts due in respect of all <u>other statutory obligations</u> ;	-	-
1.3	third, to pay or provide for fees, expenses and disbursements of <u>Issuer Owner Trustee</u> ;	-	-
1.4	fourth, to pay or provide for, fees due to the <u>Issuer's auditor</u>	21,021	55,305
1.5	fifth, to pay or provide for fees and expenses due to the <u>directors/ trustees and/or other officers of the Issuer</u> ;	-1,083	14,093
1.6	sixth, to pay or provide for, pari passu and pro rata (incl of VAT), subject, in respect of all payments		
1.6.1	fees an/or reimbursements due to the <u>Administrator</u> ;	1,953	1,953
1.6.2	fees due to the <u>Settlement Agent</u> ;	-	816
1.6.3	fees due to the <u>Calculation Agent, Paying Agent and Transfer Agent</u> ;	2,931	2,930
1.6.4	minimum fees due to the <u>Programme Dealer(s)</u> ;	-	-
1.6.5	fees due to the <u>Debt Sponsor</u> ;	1,631	1,631
1.6.6	fees, expenses and disbursements due to the <u>Series Security SPV</u> ;	-	-
1.6.7	fees due to the <u>JSE</u> ;	-	-
1.6.8	fees due to the <u>Central Securities Depository (STRATE)</u> ;	-	-
1.6.9	fees and/or costs due to the <u>Expert</u> ;	-	-
1.6.10	if applicable, fees due to the <u>Rating Agency</u> ;	-	-
1.6.11	fees, premiums or commissions due (if any) upon the execution of the <u>Derivative Contract</u> due to	-	-
1.6.12	commitment fees due to the <u>Committed Facility Provider</u> under the <u>Committed Facility</u>	9,767	9,767
1.7	any <u>Derivative Counterparty pursuant to Derivative Transactions</u> (other than in respect of	-	-
1.8	eighth, to pay or provide for pari passu an pro rata, <u>interest and principal due to any facility</u>	-	-
1.9	ninth, to pay or provide for in descending order of rank, <u>interest and principal</u> due and payable in	87,529	-
1.10	tenth, to pay or provide for, pari passu and pro rata (inclusive of VAT, if any) Series Senior	-	-
1.11	relevant <u>Derivative Transaction, any termination payment due</u> and payable by the Issuer to a	-	interest received
1.12	twelfth, to pay, into the Issuer's bank account, that is not specific to any Series Transaction , any	-	-1,831
	Total accrued/ paid	123,749	-409,362
31-Aug-19	Cash as per Bank Statement:		2,287,728