

Harcourt Street 1 (RF) Limited

Registration number 2015/047670/06

Series 10 Sub-series 2 Investor Report

Reporting Period
30 Jun 2020

Details of Participating Asset (Mercedes Benz Bond - MBF065):

Sailent Features:

Principal amount: R 115,259,501
 Issue Date: 3-Mar-2020
 Redemption date: 30-Sep-2022
 Base Rate and Margin: 3m Jibar + 1.08%
 Interest payment dates: quarterly on each 30 Mar, 30 Jun, 30 Sep, 30 Dec until the Redemption Date
 Stock Code: MBF065
 ISIN number: ZAG000162454
 Purchase price: R 117,000,000

Effective Date	Disbursements	3 Month Jibar Rate	Spread	All in Rate%	Date of Last Quarter-end	No. of Days in Current Quarter	Issue/ Opening Balance	Accrued Interest	Closing Balance
3-Mar-20	Quarterly	3.908%	1.08%	4.988%	30-Jun-20	0	115,259,501	-	115,259,501
Total							115,259,501	-	115,259,501

Details of Notes in Issue:

Stock Code: HC10T2
 ISIN Number: ZAG000166737

Issue Date	Maturity Date	3 Month Jibar Rate	Spread	All in Rate%	Date of Last Quarter-end	No. of Days in Current Quarter	Initial Nominal Value ZAR'000	Accrued/ Unpaid interest ZAR'000	Outstanding Remaining Notes ZAR'000
3-Mar-20	30-Sep-22	3.908%	1.65%	5.558%	30-Jun-20	0	117,000,000	-	117,000,000
Total							117,000,000	-	117,000,000

PRE-ENFORCEMENT SERIES PRIORITY OF PAYMENTS

		<u>Accrual at reporting period end</u>	R <u>Payment</u>
31-May-20	Cash as per Bank Statement:		13,351
1.1	first, to pay or provide for Liability or potential liability or potential liability for <u>Taxes</u> ;	-	-
1.2	second, to pay or provide for amounts due in respect of all <u>other statutory obligations</u> ;	-	-
1.3	third, to pay or provide for fees, expenses and disbursements of <u>Issuer Owner Trustee</u> ;	-	-
1.4	fourth, to pay or provide for, fees due to the <u>Issuer's auditor</u>	-	-
1.5	fifth, to pay or provide for fees and expenses due to the <u>directors/ trustees and/or other officers of the Issuer</u> ;	-	-
1.6	sixth, to pay or provide for, pari passu and pro rata (incl of VAT), subject, in respect of all payments		
1.6.1	fees an/or reimbursements due to the <u>Administrator</u> ;	-	-
1.6.2	fees due to the <u>Settlement Agent</u> ;	-	-
1.6.3	fees due to the <u>Calculation Agent, Paying Agent and Transfer Agent</u> ;	-	-
1.6.4	minimum fees due to the <u>Programme Dealer(s)</u> ;	-	-
1.6.5	fees due to the <u>Debt Sponsor</u> ;	-	-
1.6.6	fees, expenses and disbursements due to the <u>Series Security SPV</u> ;	-	-
1.6.7	fees due to the <u>JSE</u> ;	-	-
1.6.8	fees due to the <u>Central Securities Depository (STRATE)</u> ;	-	-
1.6.9	fees and/or costs due to the <u>Expert</u> ;	-	-
1.6.10	if applicable, fees due to the <u>Rating Agency</u> ;	-	-
1.6.11	fees, premiums or commissions due (if any) upon the execution of the <u>Derivative Contract</u> due to	-	-
1.6.12	commitment fees due to the <u>Committed Facility Provider</u> under the <u>Committed Facility</u>	-	-
1.7	any <u>Derivative Counterparty pursuant to Derivative Transactions</u> (other than in respect of	-	-
1.8	eighth, to pay or provide for pari passu an pro rata, <u>interest and principal due to any facility</u>	-	-
1.9	ninth, to pay or provide for in descending order of rank, <u>interest and principal</u> due and payable in	-	197,510
1.10	tenth, to pay or provide for, pari passu and pro rata (inclusive of VAT, if any) Series Senior	-	-
1.11	relevant <u>Derivative Transaction, any termination payment due</u> and payable by the Issuer to a	-	-208,422
1.12	twelfth, to pay, into the Issuer's bank account, that is not specific to any Series Transaction , any	-	-
	Total accrued/ paid	-	-10,911
30-Jun-20	Cash as per Bank Statement:		24,262