

Investec USD S&P 500 Value Index Autocall

30 April 2021

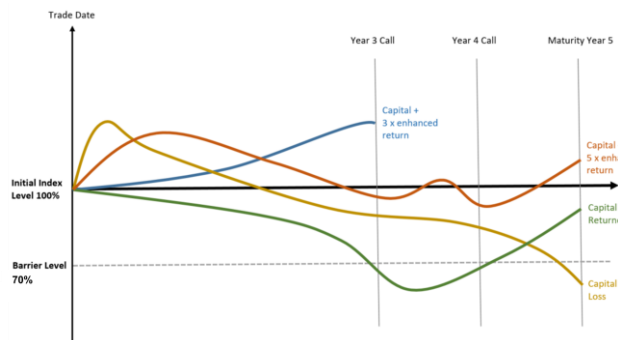
The Investec USD S&P 500 Value Index Autocall (“Autocall”) is a structured product issued by Investec Bank Limited (“IBL”) and listed on the JSE Limited (“JSE”).

The Autocall provides exposure, in USD, to the S&P 500 Value Index (“SVX Index”). This Autocall will be listed on the JSE and pay an enhanced return of 8.50% per annum if the index is flat or positive in year 3, 4 or at maturity in year 5. In addition, investors have 100% capital protection provided the SVX Index does not end down more than 30% on the maturity date.

Summary of the investment offering

- A maximum 5-year investment linked to the performance of the SVX Index.
- This Autocall pays a return of 8.50% per annum, provided the SVX Index is flat or positive in year 3, 4 or at maturity in year 5
- 100% capital protection provided the SVX Index does not fall for more than 30% on the maturity date
- Daily liquidity provided on the JSE. Liquidity is provided by IBL, who undertake to act as sole market maker
- Daily pricing on the JSE and monthly statements from your stockbroker

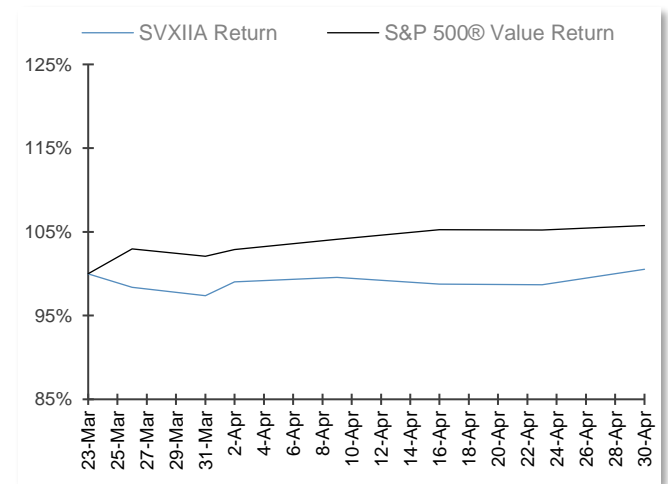
Payoff Profile



JSE Share Code	SVXIIA
Product name	Investec USD S&P 500 Value Index Autocall
Trade Date	23 March 2021
Index	S&P 500 Value
Issuer	Investec Bank Ltd
Reference Entity	Standard Chartered plc
Call Dates	25 March 2024 24 March 2025
Maturity Date	23 March 2026
Maximum Potential Return	42.5% (8.50% per annum), in USD
Distributor Fees	1.25% in year 1, 0.75% for year 2 and 3 (incl VAT)

Instrument	Initial Level	Current Level	% Move
SVXIIA	R1,000.00	R1,005.28	0.53%
SVX Index	1,367.10	1,445.71	5.75%
USD/ZAR	R14.85	14.51	-2.32%

Investec Environmental World Index Autocall returns



Best Performance South Africa 2016, 2017 & 2019
 Best Distributor South Africa 2016, 2017 & 2019
 Best Distributor Offshore 2019
 Best House Africa 2017
 Deal of the Year 2017 & 2019



Disclaimer: This material is for your private information, and we are not soliciting any action based upon it. Terms and conditions contained herein are indicative only. Final terms and conditions are subject to further negotiation. The information contained in this communication does not constitute an offer, advertisement or solicitation for investment, financial or banking services. It is for informative purposes and is not intended to constitute advice in any form, including but not limited to investment, accounting, tax, legal or regulatory advice. The information therefore has no regard to the specific investment objectives, financial situation or particular needs of any specific recipient. The material is based upon information that we consider to be reliable, but we do not represent that it is accurate or complete, and it should not be relied upon as such. All illustrations, forecasts or hypothetical data are for illustrative purposes only and are not guaranteed. The sender accepts no liability whatsoever for any loss or damage of any kind arising out of the use of all or any part of this communication. Prospective investors should be fully aware of the risks involved in dealing in financial products. Corporate & Institutional Banking, a division of Investec Bank Limited. Reg. No. 1969/004763/06. An Authorised Financial Services Provider (FSP 11750) and registered Credit Provider (NCRCP9). A member of the Investec Group.