

# Investec USD Megatrends Digital Plus

## 30 June 2021

The Investec USD Megatrends Digital Plus (“Digital Plus”) is a structured product issued by Investec Bank Limited (“IBL”) and listed on the Euronext Dublin.

The Digital Plus is designed to provide a minimum return of 65% in US Dollars if the MSCI Global Diversified Megatrends 5% decrement Index (“Index”) performance is flat or positive over the 5-year term of the investment.

By purchasing the Digital Plus, the investor has exposure to the performance of the Index from the trade date for a 5-year investment term. At maturity, if the Final Index level is higher than the Initial Index level at inception but growth is less than 65%, the Digital Plus will pay the investor a return of 65%.

In addition, if the growth in the Index exceeds 65%, the investor will also receive the excess growth in the Index, simply put; returns are unlimited and will not be capped. The investor’s return is calculated in US Dollars.

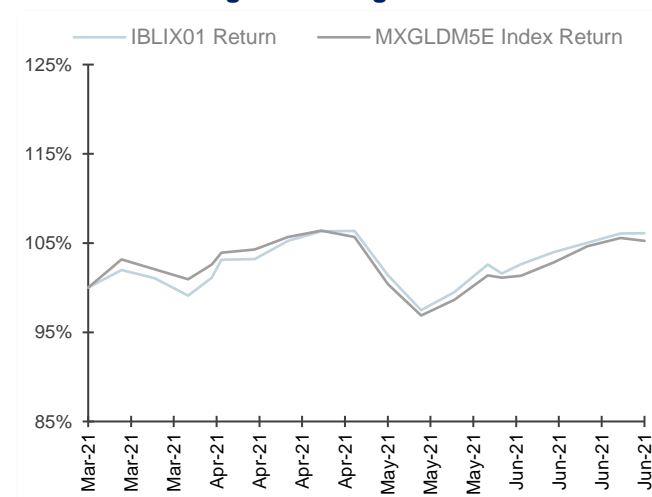
### Summary of the investment offering

- A 5-year equity investment linked to the performance of the Index. The return will be calculated and paid in US Dollars, provided that there has been no Credit Event in respect of the Reference Entity
- 75% minimum digital return in USD should the Index end flat or positive, plus 100% of the upside should the Index growth be above 65%.
- 100% downside protected at maturity in USD, provided the Index does not end down more than 40% on the maturity date.
- Daily liquidity provided on the Euronext Dublin with a 1% bid to mid spread in normal market conditions. Liquidity is provided by IBL, who undertake to act as sole market maker
- Daily pricing on the Euronext Dublin and monthly statements from your stockbroker

|                                   |   |
|-----------------------------------|---|
| <b>Share Code</b>                 | <b>IBLIX01</b>                                      |
| <b>Product name</b>               | Investec USD Megatrends Digital Plus                |
| <b>Trade Date</b>                 | 5 March 2021  |
| <b>Index</b>                      | MSCI Global Diversified Megatrends 5% decrement     |
| <b>Issuer</b>                     | Investec Bank Ltd                                   |
| <b>Reference Entity</b>           | Daimler AG  |
| <b>Maturity Date</b>              | 6 March 2026  |
| <b>Principal protection level</b> | Barrier at 60% of initial index level on trade date |
| <b>Minimum Return</b>             | 75%   |
| <b>Distributor Fees</b>           | 0.75% (excl VAT)                                    |

| Instrument     | Initial Level | Current Level | % Move |
|----------------|---------------|---------------|--------|
| IBLIX01        | USD1.00       | USD 1.06      | 6.10%  |
| MXGLDM5E Index | 2,965.98      | 3,121.94      | 5.26%  |

### Investec USD Megatrends Digital Plus returns



Best Performance South Africa 2016, 2017 & 2019  
 Best Distributor South Africa 2016, 2017 & 2019  
 Best Distributor Offshore 2019  
 Best House Africa 2017  
 Deal of the Year 2017 & 2019



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