

Investec USD S&P 500 Value Index Autocall

30 June 2021

The Investec USD S&P 500 Value Index Autocall (“Autocall”) is a structured product issued by Investec Bank Limited (“IBL”) and listed on the Euronext Dublin.

The Autocall’s performance is linked to the performance of the S&P 500 Value Index (“Index”). The investment product is designed to provide investors with an attractive return even if the Index makes only modest returns over the investment term. The investment provides exposure in USD with a high degree of capital protection. Capital is at risk if no early redemption occurs and the Index has fallen more than 30% from investment date to maturity date.

A pre-defined enhanced return of 8% (non-compounded cumulative) per annum in US Dollars (“USD”) is paid in the event of flat or positive Index performance on the Automatic Early Redemption Valuation Date.

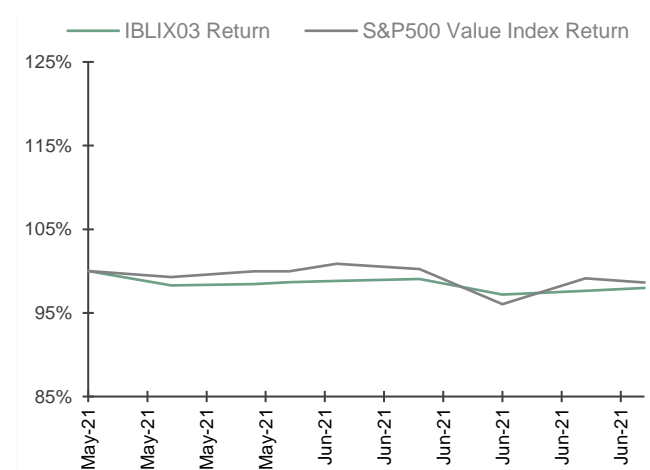
Summary of the investment offering

- A 5-year equity investment linked to the performance of the Index.
- The Autocall will mature at the end of year five but may be subject to Automatic Call Dates at the end of year 3 or year 4.
- The Automatic Call Date feature may lead to the investment terminating prior to the five-year term
- Pays an 8% enhanced return per annum in USD if the Index is flat or positive on any Automatic Call Date
- 100% capital protection in USD provided the Index does not end more than 30% below the Initial Index Level at maturity.
- Daily liquidity provided on the Euronext Dublin with a 1% bid to mid spread in normal market conditions. Liquidity is provided by IBL, who undertake to act as sole market maker
- Daily pricing on the Euronext Dublin and monthly statements from your stockbroker

Share Code	IBLIX03
Product name	Investec USD S&P 500 Value Index Autocall
Trade Date	14 May 2021
Index	S&P 500 Value
Issuer	Investec Bank Ltd
Reference Entity	Standard Chartered Plc
Maturity Date	19 May 2026
Principal protection level	Barrier at 70% of initial index level on trade date
Minimum Return	8%
Distributor Fees	Upfront fee of 1.25% per annum in year1; 0.75% in year 2 and 3 (incl VAT)

Instrument	Initial Level	Current Level	% Move
IBLIX03	USD1.00	USD 0.98	-2.03%
SVX Index	1,478.10	1,457.75	-1.38%

Investec USD S&P 500 Value Index Autocall returns



Best Performance South Africa 2016, 2017 & 2019
 Best Distributor South Africa 2016, 2017 & 2019
 Best Distributor Offshore 2019
 Best House Africa 2017
 Deal of the Year 2017 & 2019

