

30 June 2021

The Investec GBP FTSE 100 Autocall ("Autocall") is a structured product issued by Investec Bank Limited ("IBL") and listed on the Euronext Dublin.

The Autocall's performance is linked to the performance of the FTSE 100 Index ("Index"). The investment product is designed to provide investors with an attractive return even in flat markets linked to the performance of the FTSE 100 Index ("Index"). The investment provides exposure in GBP with a high degree of capital protection. Capital is at risk if no early redemption occurs, and the Index has fallen more than 30% on the maturity date.

A pre-defined enhanced return of 7.75% per annum in GBP is paid in the event of flat or positive equity market performance in years 1, 2, 3, 4 and 5. In which case, investors will earn the cumulative enhanced return for the period in which they remain invested. The Autocall offers investors the potential to earn enhanced returns relative to cash and fixed income investments.

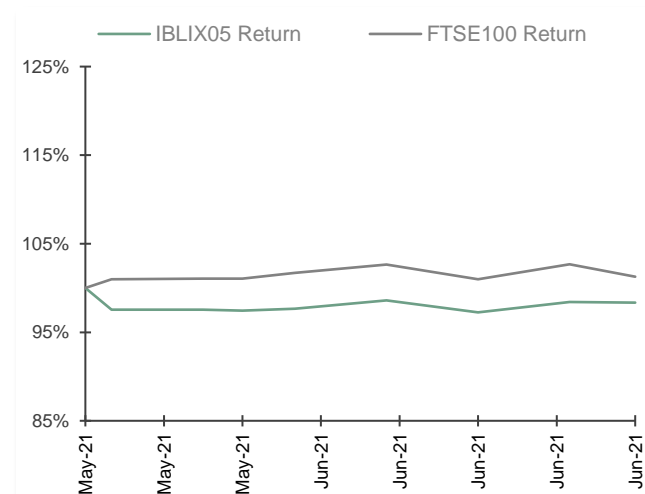
Summary of the investment offering

- A 5-year GBP investment linked to the performance of the Index.
- The Autocall will mature at the end of year 5 but may be subject to Automatic Early Redemption at the end of year 1, 2, 3 or year 4.
- The Automatic Call Date feature may lead to the investment terminating prior to the five-year term
- Pays a 7.75% cumulative enhanced return per annum if the Index is flat or positive on any Early Redemption Valuation Dates.
- 100% capital protection in GBP provided the Index does not end more than 30% below the Initial Index Level at maturity ("Barrier Level"). Should the Barrier Level be breached at maturity, investors will receive the Index return.
- Daily liquidity provided on the Euronext Dublin with a 1% bid to mid spread in normal market conditions. Liquidity is provided by IBL, who undertake to act as sole market maker
- Daily pricing on the Euronext Dublin and monthly statements from your stockbroker

Share Code	IBLIX05
Product name	Investec GBP FTSE 100 Autocall
Trade Date	19 May 2021
Index	FTSE 100
Issuer	Investec Bank Ltd
Reference Entity	Barclays PLC
Maturity Date	21 May 2026
Principal protection level	Barrier at 70% of initial index level on trade date
Minimum Return	7.75%
Distributor Fees	2.30% (excl VAT)

Instrument	Initial Level	Current Level	% Move
IBLIX05	GBP1.00	GBP 0.98	-1.66%
UKX Index	6,950.20	7,037.47	1.26%

Investec USD S&P 500 Value Index Autocall returns



Best Performance South Africa 2016, 2017 & 2019
 Best Distributor South Africa 2016, 2017 & 2019
 Best Distributor Offshore 2019
 Best House Africa 2017
 Deal of the Year 2017 & 2019



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