

# Investec USD S&P 500 Value Index Autocall

## 30 June 2021

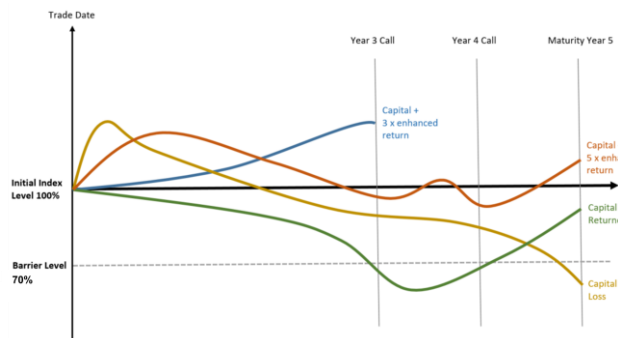
The Investec USD S&P 500 Value Index Autocall (“Autocall”) is a structured product issued by Investec Bank Limited (“IBL”) and listed on the JSE Limited (“JSE”).

The Autocall provides exposure, in USD, to the S&P 500 Value Index (“SVX Index”). This Autocall will be listed on the JSE and pay an enhanced return of 8.50% per annum if the index is flat or positive in year 3, 4 or at maturity in year 5. In addition, investors have 100% capital protection provided the SVX Index does not end down more than 30% on the maturity date.

### Summary of the investment offering

- A maximum 5-year investment linked to the performance of the SVX Index.
- This Autocall pays a return of 8.50% per annum, provided the SVX Index is flat or positive in year 3, 4 or at maturity in year 5
- 100% capital protection provided the SVX Index does not fall for more than 30% on the maturity date
- Daily liquidity provided on the JSE. Liquidity is provided by IBL, who undertake to act as sole market maker
- Daily pricing on the JSE and monthly statements from your stockbroker

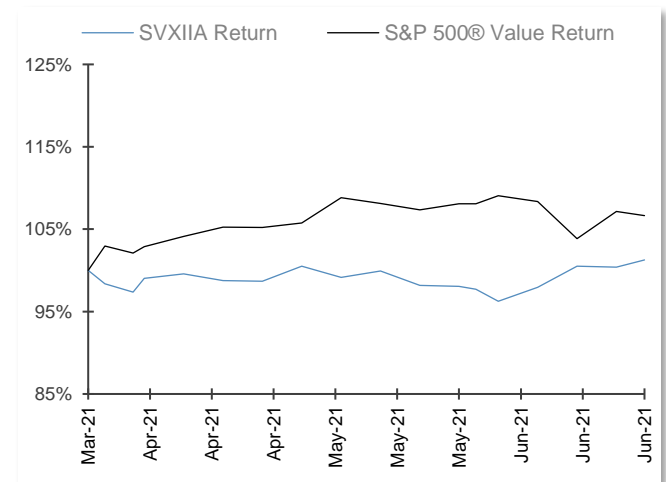
### Payoff Profile



JSE Share Code	SVXIIA
<b>Product name</b>	Investec USD S&P 500 Value Index Autocall
<b>Trade Date</b>	23 March 2021
<b>Index</b>	S&P 500 Value
<b>Issuer</b>	Investec Bank Ltd
<b>Reference Entity</b>	Standard Chartered plc
<b>Call Dates</b>	25 March 2024 24 March 2025
<b>Maturity Date</b>	23 March 2026
<b>Maximum Potential Return</b>	42.5% (8.50% per annum), in USD
<b>Distributor Fees</b>	1.25% in year 1, 0.75% for year 2 and 3 (incl VAT)

Instrument	Initial Level	Current Level	% Move
SVXIIA	R1,000.00	R1,012.65	1.26%
SVX Index	1,367.10	1,457.75	6.63%
USD/ZAR	R14.85	14.26	-3.98%

### Investec USD S&P500 Value Index Autocall returns



Best Performance South Africa 2016, 2017 & 2019  
 Best Distributor South Africa 2016, 2017 & 2019  
 Best Distributor Offshore 2019  
 Best House Africa 2017  
 Deal of the Year 2017 & 2019



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