



## 31 August 2019

The Investec S&P 500 Wealth Accelerator II ("Wealth Accelerator II") is a structured product issued by Investec Bank Limited ("IBL") and listed on the JSE Limited ("JSE").

The Wealth Accelerator provides Investors with 2 times the growth in the Index to a cap of 27%, thus giving a maximum return of 54% in US Dollars. Should the Index have a negative return over the Investment Term the Investor will not suffer a loss, as the investment is 100% Capital Protected in Rands.

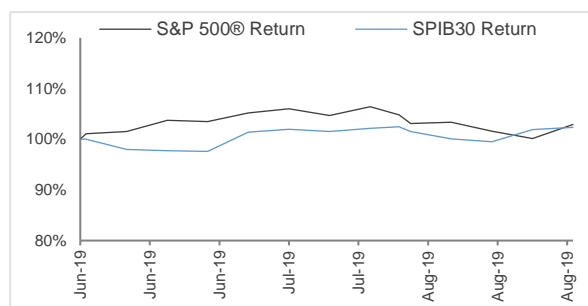
### Summary of the investment offering

- A 3.5 year equity investment linked to the performance of the S&P 500 Index. The positive return will be calculated in USD and converted to Rand at maturity.
- 100% capital protection in Rand at expiry as well as 2x the performance of the Index to a cap of 27%, providing a maximum possible return of 54%.
- Daily liquidity provided on the JSE. Liquidity is provided by IBL, who undertake to act as sole market maker
- Daily pricing on the JSE and monthly statements from your stockbroker

JSE Share Code	SPIB30
Product name	Investec Wealth Accelerator II
Trade Date	6 June 2019
Index	S&P 500
Issuer	Investec Bank Ltd
Reference Entity	BNP Paribas SA
Maturity Date	29 November 2022
Principal protection level	1,706.09
Return Profile	2x Index, cap of 27%
Maximum Return	54% in USD
Distributor Fees	Upfront fee of 1.25% per annum in year1; 0.75% in year 2 and 3 (incl VAT)

Instrument	Initial Level	Current Level	% Move
SPIB30	R16,145.70	R16,524.37	2.35%
S&P 500 Index	2,843.49	2,926.46	2.92%
USD/ZAR	R14.97	R15.19	1.47%

### Investec Wealth Accelerator ESP returns



Best Performance South Africa 2016, 2017 & 2019  
 Best Distributor South Africa 2016, 2017 & 2019  
 Best Distributor Offshore 2019  
 Best House Africa 2017  
 Deal of the Year 2017 & 2019



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