

Investec USD S&P 500® Digital Plus ESP

31 August 2020

The Investec S&P 500® Digital Plus ESP ("Digital Plus ESP") is a structured product issued by Investec Bank Limited ("IBL") and listed on the JSE Limited ("JSE").

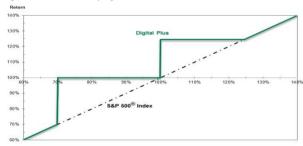
The investor in the Digital Plus will receive a minimum of 24.5% in US dollars should the index end even slightly positive (a 24.5% digital return). In addition, should the Index grow by more than 24.5%, the investor will be paid the full return of the index.

Digital Plus also provides 100% capital protection should the index have a negative return provided the index does not end more than 30% below the initial value at expiry.

Summary of the investment offering

- 3.5 year equity investment linked to the performance of the S&P 500[®] Index in USD.
- A 24.5% Digital payoff should the index end positive
- Capital protection provided the index has not fallen by more than 30% on expiry
- Full upside participation should the index return more than 24.5%
- Daily liquidity provided on the JSE. Liquidity is provided by IBL, who undertake to act as sole market maker
- Daily pricing on the JSE and monthly statements from your stockbroker

Payoff Profile at expiry



JSE Share Code	SPIB17	
Product name	Investec USD S&P 500® Digital Plus	
Trade Date	21 July 2017	
Index	S&P 500 [®]	
Issuer	Investec Bank Ltd	
Reference Entity	Standard Chartered Bank	
Maturity Date	26 February 2021	
Principal protection level	Barrier at 70% of initial index level on expiry date	
Digital level	24.5%	
Maximum Return	Uncapped	
Distributor Fees	1% (incl VAT) for years 1, 2 and 3	

Instrument	Initial Level	Current Level	% Move
SPIB17	R40,067.62	R74,519.18	85.98%
S&P 500® Index	2,472.54	3,500.31	41.57%
USD/ZAR	R12.88	R16.94	31.55%

Investec USD S&P 500® Digital Plus ESP returns





Best Performance South Africa 2016, 2017 & 2019 Best Distributor South Africa 2016, 2017 & 2019 Best Distributor Offshore 2019 Best House Africa 2017 Deal of the Year 2017 & 2019



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