

Investec Environmental World Index Autocall

31 January 2021

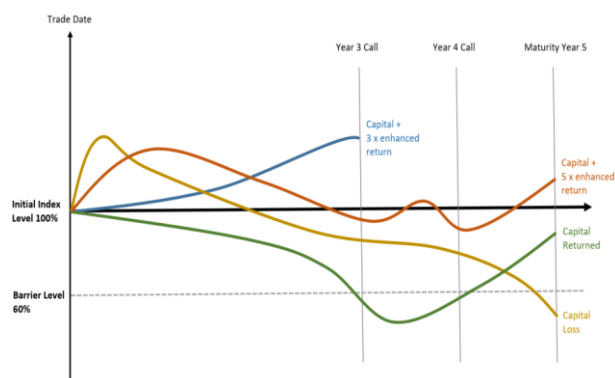
The Investec Environmental World Index Autocall ("Autocall") is a structured product issued by Investec Bank Limited ("IBL") and listed on the JSE Limited ("JSE").

The Environmental World Index Autocall provides exposure, in Rand, to the Euronext CDP Environment World (EW Decrement 5%) Index ("WLENV Index"). This autocall will be listed on the JSE and pay an enhanced return of 25.20% per annum if the index is flat or positive in year 3, 4 or at maturity in year 5. In addition, investors have 100% capital protection provided the index does not end down more than 40% on the maturity date.

Summary of the investment offering

- A maximum 5-year investment linked to the performance of the WLENV Index.
- This Autocall pays a return of 25.20% per annum, provided the index is flat or positive in year 3, 4 or at maturity in year 5
- 100% capital protection provided the index does not fall for more than 40% on the maturity date
- Daily liquidity provided on the JSE. Liquidity is provided by IBL, who undertake to act as sole market maker
- Daily pricing on the JSE and monthly statements from your stockbroker

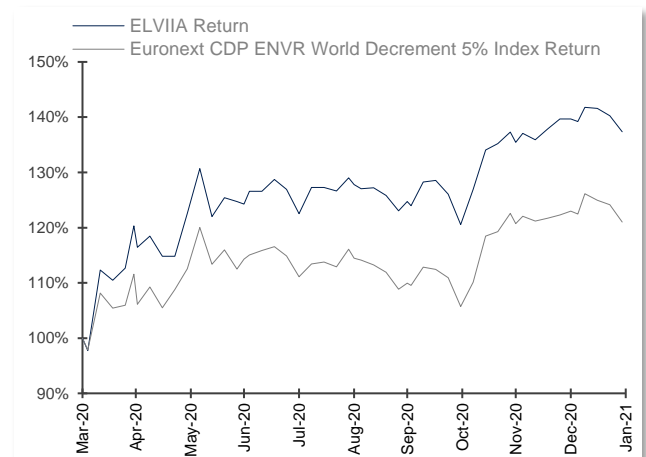
Payoff Profile



JSE Share Code	ELVIA
Product name	Investec Environmental World Index Autocall
Trade Date	24 March 2020
Index	Euronext CDP Environment World (EW Decrement 5%)
Issuer	Investec Bank Ltd
Reference Entity	The Goldman Sachs Group Inc
Call Dates	3 April 2023 25 March 2024
Maturity Date	24 March 2025
Maximum Potential Return	126% (25.20% per annum)
Distributor Fees	1.25% in year 1, 0.75% for year 2 and 3 (incl VAT)

Instrument	Initial Level	Current Level	% Move
ELVIA	R1,000.00	R1,373.71	37.37%
WLENV Index	1,119.77	1,355.21	21.03%

Investec Environmental World Index Autocall returns



Best Performance South Africa 2016, 2017 & 2019
 Best Distributor South Africa 2016, 2017 & 2019
 Best Distributor Offshore 2019
 Best House Africa 2017
 Deal of the Year 2017 & 2019



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