

## 31 January 2021

The Investec Euro Stoxx 50® Digital Plus ESP ("Digital Plus ESP") is a structured product issued by Investec Bank Limited ("IBL") and listed on the JSE Limited ("JSE").

The investor in the Digital Plus will receive a minimum of 38% in US dollars should the index end even slightly positive (a 38% digital return). In addition, should the Index grow by more than 38%, the investor will be paid the full return of the index.

Digital Plus also provides a level of principal protection should the index have a negative return of up to 30% during the term.

## Summary of the investment offering

- 3.5 year equity investment linked to the performance of the Euro Stoxx 50<sup>®</sup> Index in USD.
- A 38% Digital payoff should the index end positive
- Capital protection provided the index has not fallen by more than 30% or more on expiry date
- Full upside participation should the market be up more than 38%
- Daily liquidity provided on the JSE. Liquidity is provided by IBL, who undertake to act as sole market maker
- Daily pricing on the JSE and monthly statements from your stockbroker

## Payoff profile at expiry



JSE Share Code	SPIB20		
Product name	Investec Euro Stoxx 50® Digital Plus		
Trade Date	27 September 2017		
Index	Euro Stoxx 50 <sup>®</sup>		
Issuer	Investec Bank Ltd		
Reference Entity	Investec Bank Plc		
Maturity Date	26 March 2021		
Principal protection level	Barrier at 70% of initial index level on trade date		
Digital level	38%		
Maximum Return	Uncapped		
Distributor Fees	1% per annum in years 1,2 and 3 (incl VAT)		

Instrument	Initial Level	<b>Current Level</b>	% Move
SPIB20	R14,313.74	R19,229.69	34.34%
Euro Stoxx 50®	3,555.17	3,481.44	-2.07%
USD/ZAR	R13.64	R15.03	10.23%

## Investec USD Euro Stoxx 50® Digital Plus ESP returns





Best Performance South Africa 2016, 2017 & 2019 Best Distributor South Africa 2016, 2017 & 2019 Best Distributor Offshore 2019 Best House Africa 2017 Deal of the Year 2017 & 2019



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