

## 31 January 2021

The Investec Euro Stoxx 50<sup>®</sup> Digital ESP is a structured product issued by Investec Bank Limited (“IBL”) and listed on the JSE Limited (“JSE”).

100% Principal protection in ZAR on the full investment amount if held to maturity and no credit event has occurred in respect of Investec Bank Limited.

The return will be paid to the investor in ZAR.

The investor takes credit risk on IBL as issuer.

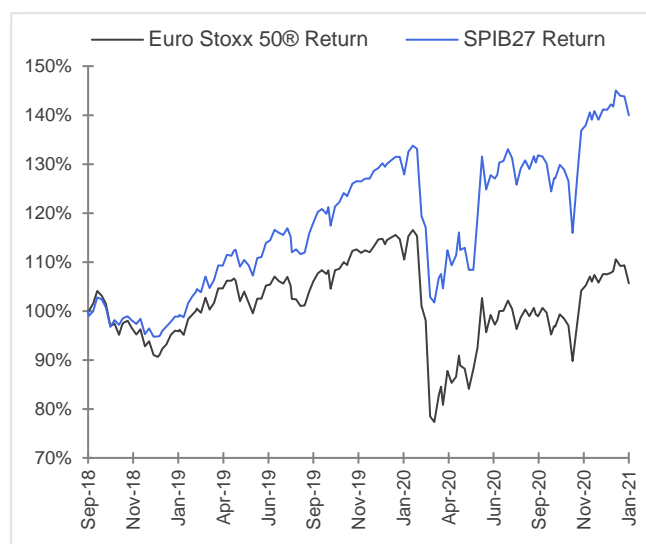
### Summary of the investment offering

- 3-year and 1 week equity investment linked to the performance of the Euro Stoxx 50<sup>®</sup> Index
- Fixed 63.50% return in ZAR should the index return be zero or positive, circa 17.67% effective annual rate of return
- 100% capital protected in ZAR at maturity
- Daily liquidity provided on the JSE. Liquidity is provided by IBL, who undertake to act as sole market maker
- Daily pricing on the JSE and monthly statements from your stockbroker

| Instrument                 | Initial Level | Current Level | % Move |
|----------------------------|---------------|---------------|--------|
| SPIB27                     | R10,000.00    | R13,995.66    | 39.96% |
| Euro Stoxx 50 <sup>®</sup> | 3,295.95      | 3,481.44      | 5.63%  |

|                                   |   |
|-----------------------------------|---|
| <b>JSE Share Code</b>             | <b>SPIB27</b>                               |
| <b>Product name</b>               | Investec Euro Stoxx 50 <sup>®</sup> Digital |
| <b>Trade Date</b>                 | 6 September 2018                            |
| <b>Index</b>                      | Euro Stoxx 50 <sup>®</sup>                  |
| <b>Issuer</b>                     | Investec Bank Ltd                           |
| <b>Maturity Date</b>              | 13 September 2021                           |
| <b>Principal protection level</b> | 100% capital protected in ZAR at maturity   |
| <b>Digital level</b>              | 63.50%                                      |
| <b>Maximum Return</b>             | 63.50% (at maturity)                        |

### Euro Stoxx 50<sup>®</sup> Digital ESP returns



Best Performance South Africa 2016, 2017 & 2019  
 Best Distributor South Africa 2016, 2017 & 2019  
 Best Distributor Offshore 2019  
 Best House Africa 2017  
 Deal of the Year 2017 & 2019

