



31 January 2021

The Investec S&P 500[®] Wealth Accelerator II ("Wealth Accelerator II") is a structured product issued by Investec Bank Limited ("IBL") and listed on the JSE Limited ("JSE").

The Wealth Accelerator provides Investors with 2 times the growth in the Index to a cap of 27%, thus giving a maximum return of 54% in US Dollars. Should the Index have a negative return over the Investment Term the Investor will not suffer a loss, as the investment is 100% Capital Protected in Rands.

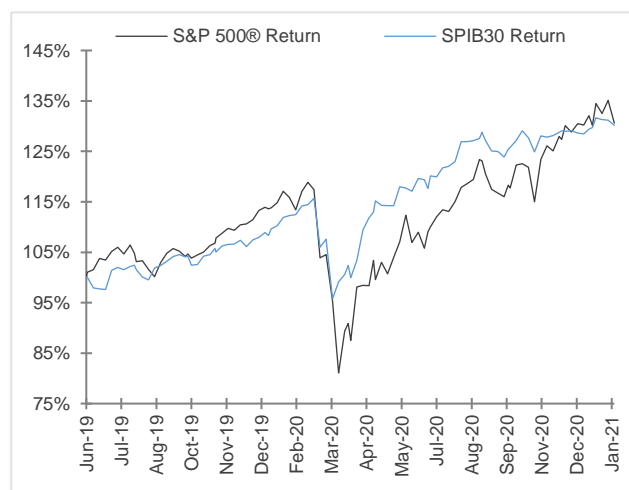
Summary of the investment offering

- A 3.5 year equity investment linked to the performance of the S&P 500[®] Index. The positive return will be calculated in USD and converted to Rand at maturity.
- 100% capital protection in Rand at expiry as well as 2x the performance of the Index to a cap of 27%, providing a maximum possible return of 54%.
- Daily liquidity provided on the JSE. Liquidity is provided by IBL, who undertake to act as sole market maker
- Daily pricing on the JSE and monthly statements from your stockbroker

Instrument	Initial Level	Current Level	% Move
SPIB30	R16,145.70	R21,013.34	30.15%
S&P 500 [®] Index	2,843.49	3,714.24	30.62%
USD/ZAR	R14.97	R15.03	0.43%

JSE Share Code	SPIB30
Product name	Investec Wealth Accelerator II
Trade Date	6 June 2019
Index	S&P 500 [®]
Issuer	Investec Bank Ltd
Reference Entity	BNP Paribas SA
Maturity Date	29 November 2022
Principal protection level	100% in Rands
Return Profile	2x Index, cap of 27%
Maximum Return	54% in USD
Distributor Fees	Upfront fee of 1.25% per annum in year1; 0.75% in year 2 and 3 (incl VAT)

Investec Wealth Accelerator ESP returns



Best Performance South Africa 2016, 2017 & 2019
 Best Distributor South Africa 2016, 2017 & 2019
 Best Distributor Offshore 2019
 Best House Africa 2017
 Deal of the Year 2017 & 2019



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