

Investec Rand Euro Stoxx 50[®] Autocall

31 January 2021

The Investec Rand Euro Stoxx 50[®] Autocall (“Autocall”) is a structured product issued by Investec Bank Limited (“IBL”) and listed on the JSE Limited (“JSE”).

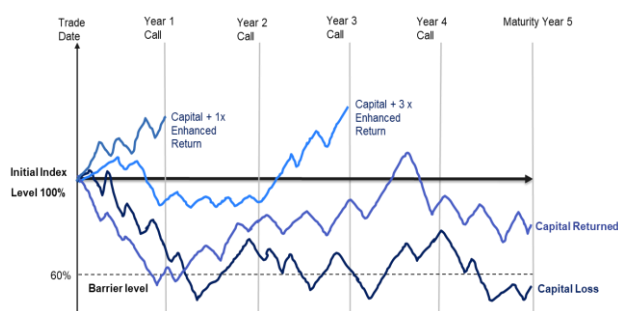
A maximum five-year, inward-listed investment linked to the performance of the Eurostoxx 50 Index (in Rands)

The Auto call will mature at the end of year five, but may be subject to annual automatic call dates at the end of years one, two, three or four. 100% downside protection on expiry provided the Index does not end below the barrier level.

Summary of the investment offering

- A 5-year investment linked to the performance of the Euro Stoxx 50[®] Index.
- The Autocall pays a 20% return p.a. in Rands if the index is flat or above the initial index on an automatic call date.
- The automatic call dates are in year 1, 2, 3, 4 and at maturity.
- The maximum return in year 5 would be 5 x 20% (100%) in Rands at maturity.
- 100% downside protection on expiry provided the index does not end below the barrier level (set at 60% of the initial index level).
- Daily liquidity provided on the JSE. Liquidity is provided by IBL, who undertake to act as sole market maker
- Daily pricing on the JSE and monthly statements from your stockbroker

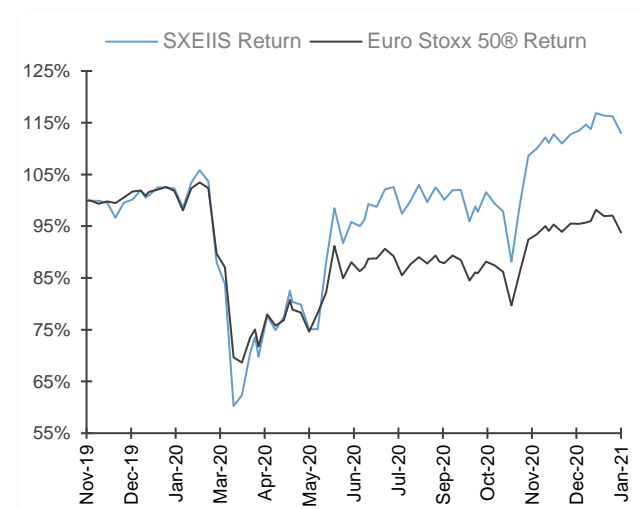
Payoff Profile



JSE Share Code	SXEIIS
Product name	Investec Rand Euro Stoxx 50 [®] Autocall
Trade Date	12 November 2019
Index	Euro Stoxx 50 [®]
Issuer	Investec Bank Ltd
Reference Entity	Standard Chartered PLC
Maturity Date	12 November 2024
Minimum Return	20% if Auto-called in year 1
Maximum Potential Return	100% if Auto-called in year 5
Distributor Fees	Upfront fee of 1.25% per annum and 0.5% per annum, if called (incl VAT)

Instrument	Initial Level	Current Level	% Move
SXEIIS	R1,000.00	R1,130.02	13.00%
SX5E Index	3,712.20	3,481.44	-6.22%

Investec Rand Euro Stoxx 50[®] Autocall returns



Best Performance South Africa 2016, 2017 & 2019
 Best Distributor South Africa 2016, 2017 & 2019
 Best Distributor Offshore 2019
 Best House Africa 2017
 Deal of the Year 2017 & 2019



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