

31 March 2021

The Investec FTSE 100 Autocall ("FTSE 100 Autocall") is a structured product issued by Investec Bank Limited ("IBL") and listed on the JSE Limited ("JSE").

The Autocall is designed to provide Investors with an annual coupon of 20.1% per annum provided the index is above the initial index level on one of the automatic redemption dates or at maturity. The investment provides exposure to the FTSE 100 Index ("Index") in Rand. In addition the investor receives 100% capital protection if the Index ends negative provided the Index has not fallen by more than 40% at maturity.

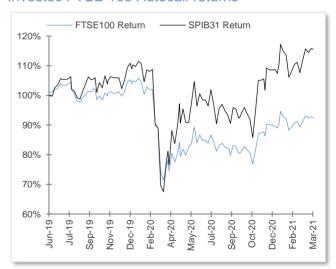
Summary of the investment offering

- 5 year investment linked to the performance of the FTSE 100 Index in ZAR.
- 100% capital protection in Rand at expiry provided the product does not call in years 3, 4 or 5 and does not end below the barrier level set at 60% of the initial Index level in year 5.
- Daily liquidity provided on the JSE. Liquidity is provided by IBL, who undertake to act as sole market maker
- Daily pricing on the JSE and monthly statements from your stockbroke

| Instrument | Initial Level | Current Level | % Move |
|-------------------|---------------|---------------|--------|
| SPIB31 | R17,600.00 | R20,340.70 | 15.57% |
| FTSE 100 Index | 7,259.85 | 6,713.63 | -7.52% |

| JSE Share Code | SPIB31 | |
|----------------------------|---|--|
| Product name | Investec FTSE100 Autocall | |
| Trade Date | 6 June 2019 | |
| Index | FTSE 100 | |
| Issuer | Investec Bank Ltd | |
| Reference Entity | HSBC Holdings plc | |
| Maturity Date | 6 June 2024 | |
| Principal protection level | 4,355.91 | |
| Digital level | 20.1% pa | |
| Maximum Return | 100.5% (60.3% in year 3; 80.4% in year 4) | |
| Distributor Fees | Upfront fee of 1.25% per annum in year1; 0.75% in year 2 and 3 (incl VAT) | |

Investec FTSE 100 Autocall returns





Best Performance South Africa 2016, 2017 & 2019

Best Distributor South Africa 2016, 2017 & 2019

Best Distributor Offshore 2019

Best House Africa 2017

Deal of the Year 2017 & 2019



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