

Investec USD Euro Stoxx 50[®] Autocall

31 March 2021

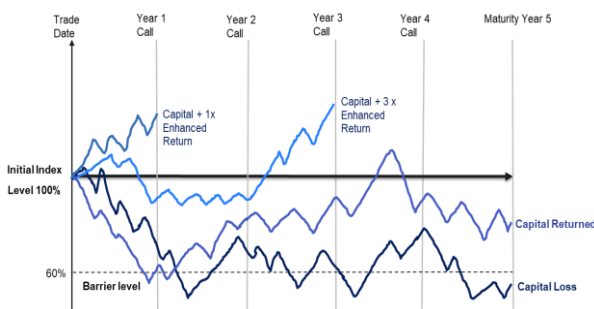
The Investec USD Euro Stoxx 50[®] Autocall ("Autocall") is a structured product issued by Investec Bank Limited ("IBL") and listed on the JSE Limited ("JSE").

A maximum five-year, inward-listed investment linked to the performance of the Euro Stoxx 50[®] Index ("Index"). 11.25% Coupon in USD per annum, if Index is flat or positive. The Autocall will mature at the end of year 5, but may be subject to annual automatic call dates at the end of years 1, 2, 3 or 4. 100% downside protection on expiry provided the Index does not end below the barrier level.

Summary of the investment offering

- A 5 year investment linked to the performance of the Eurostoxx50 Index.
- The Autocall pays an 11.25% return p.a. in USD if the index is flat or above the initial index on an automatic call date. The automatic call dates are in year 1, 2, 3, 4 and at maturity.
- The maximum return in year 5 would be 5 x 11.25% (56.25%) in USD, converted back into Rands at maturity.
- 100% downside protection on expiry provided the index does not end below the barrier level (set at 60% of the initial index level).
- Daily liquidity provided on the JSE. Liquidity is provided by IBL, who undertake to act as sole market maker
- Daily pricing on the JSE and monthly statements from your stockbroker

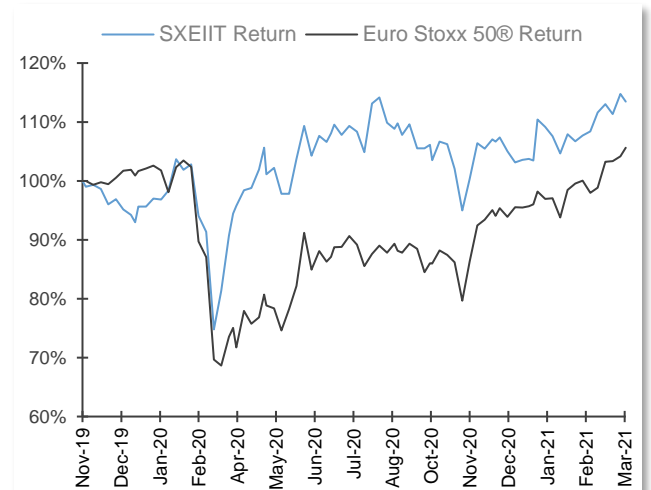
Payoff Profile



JSE Share Code	SXEIIT
Product name	Investec USD Euro Stoxx 50 [®] Autocall
Trade Date	12 November 2019
Index	Euro Stoxx 50 [®]
Issuer	Investec Bank Ltd
Reference Entity	Standard Chartered PLC
Maturity Date	12 November 2024
Minimum Return	11.25% USD Coupon if Autocall in year 1
Maximum Potential Return	56.25%1USD Coupon if Autocalled in year 5
Distributor Fees	Upfront fee of 1.25% per annum and 0.5% per annum, if called (incl VAT)

Instrument	Initial Level	Current Level	% Move
SXEIIT	R1,000.00	R1,134.47	13.45%
SX5E Index	3,712.20	3,920.95	5.62%
USDZAR	R14.88	R14.76	-0.82%

Investec USD Euro Stoxx 50[®] Autocall returns



Best Performance South Africa 2016, 2017 & 2019
 Best Distributor South Africa 2016, 2017 & 2019
 Best Distributor Offshore 2019
 Best House Africa 2017
 Deal of the Year 2017 & 2019



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