

Investec US Digital Plus ESP

31 May 2019

The Investec US Digital Plus ESP (Digital Plus) provides the investor with a US Dollar denominated investment linked to the US Equity Markets.

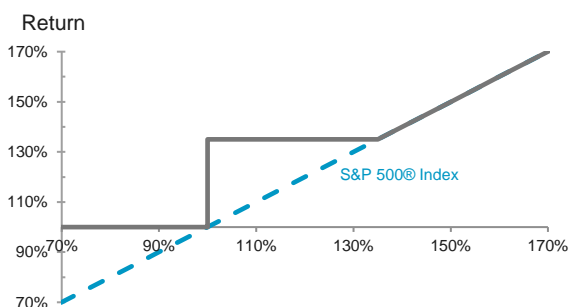
The investment tracks the USA's top 500 companies via the S&P 500® Index ("Index") and provides a minimum return of 30% in USD if the index grows over the investment term, plus captures 100% of any growth above 30%.

In addition, the investor receives 100% capital protection at maturity provided the Index has not closed below 70% of the initial index level at any point during the investment term.

Summary of the investment offering

- A 3.5 year growth investment linked to the performance of the Index in US Dollars
- 100% downside protection at maturity provided the Index has not fallen by 30% during the term
- 30% USD Digital return should the Index end positive, plus 100% of the growth should the index exceed 30%
- The initial price of each ESP is R20,786.79

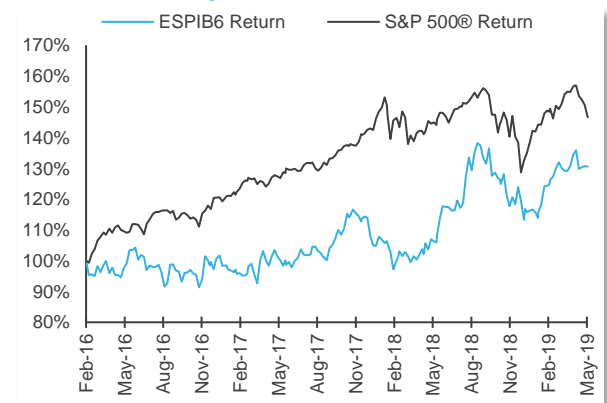
Payoff profile at expiry



JSE Share Code ESPIB6	
Product name	Investec US Digital Plus
Trade Date	25 th January 2016
Index	S&P 500®
Issuer	Investec Bank Ltd
Credit Reference	Standard Chartered Bank
Maturity Date	25 July 2019
Cap Level	30%
Maximum Return	Uncapped
Distributor Fees	1.25% in year 1; 0.75% per annum in years 2 and 3 (incl VAT)

Instrument	Initial Level	Current Level	% Move
S&P 500®	1,877.08	2,752.06	46.61%
USD/ZAR	R16.50	R14.57	-11.67%
ESPIB6	R20,786.79	R27,139.62	30.56%

Investec US Digital Plus ESP returns



Best Performance South Africa 2016, 2017 & 2019
 Best Distributor South Africa 2016, 2017 & 2019
 Best Distributor Offshore 2019
 Best House Africa 2017
 Deal of the Year 2017 & 2019



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