

# Investec Structured Return Note

31 May 2019

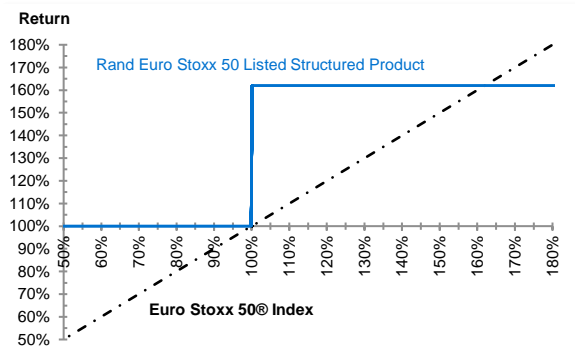
Investec Structured Return Note Listed Structured Product Note (“Note”) is a structured product issued by Investec Bank Limited (“IBL”) and listed on the JSE Limited (“JSE”).

A three year and one week investment linked to an increase in the level of the Euro Stoxx 50 Index. Fixed 25.53% return in Rands should the index return be zero or positive at maturity and a minimum 15% return if the index performance is below initial Euro Stoxx 50 index level of 3,351.71

## Summary of the investment offering

- 3 year one week equity investment linked to the performance of the Euro Stoxx 50® Index
- 100% principal protection in ZAR on the full investment if held to maturity and no credit event has occurred in respect of IBL
- Daily liquidity in normal market conditions provided on the JSE. Liquidity is provided by IBL, who undertake to act as sole market maker
- Daily pricing on the JSE under Investec’s Warrant & Note program

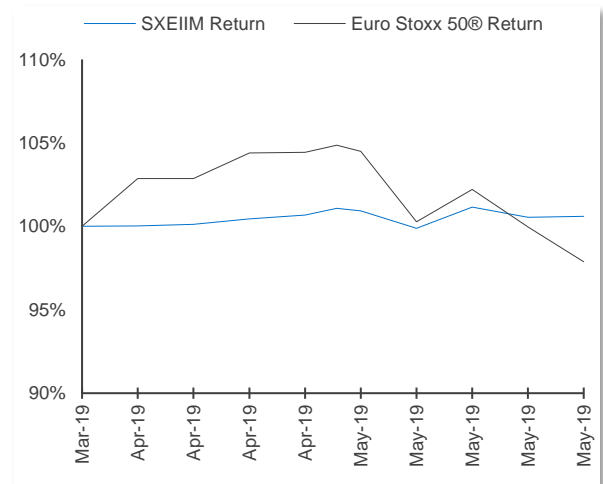
## Payoff profile at expiry



JSE Share Code	SXEIIM
Product name	Investec Structured Return Note:
Trade Date	29 March 2019
Index	Euro Stoxx 50®
Issuer	Investec Bank Ltd
Maturity Date	5 April 2022
Principal protection level	100% principal protection in ZAR
Digital level / Maximum Return	25.53%

Instrument	Initial Level	Current Level	% Move
Euro Stoxx 50®	3,351.71	3,280.43	-2.13%
SXEIIM	R100.00	R100.59	0.59%

## Investec Structured Return Note returns



Best Performance South Africa 2016, 2017 & 2019  
 Best Distributor South Africa 2016, 2017 & 2019  
 Best Distributor Offshore 2019  
 Best House Africa 2017  
 Deal of the Year 2017 & 2019



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