



Banc Ceannais na hÉireann  
Central Bank of Ireland

Eurosystem

T +353 (0)1 224 6000

Bosca PO 559  
Baile Átha Cliath 1

PO Box 559  
Dublin 1

[www.centralbank.ie](http://www.centralbank.ie)

Mr Ken Foley  
5<sup>th</sup> Floor, The Exchange  
George's Dock, IFSC  
Dublin 1

17 December 2020

**Investec Bank Limited - U.S.\$1,500,000,000 Note Issuance Programme**

Dear Mr Foley,

The Central Bank of Ireland (Central Bank) hereby approves the above Base Prospectus under Part 20 of Regulation (EU) 2017/1129 (the Regulation), as having been drawn up in accordance with the Regulation and Commission Delegated Regulation (EU) 2019/980.

The Central Bank will publish a notification on its website that the above Base Prospectus will be made available in an electronic form on the website of the regulated market where the admission to trading is sought, or where no admission to trading on a regulated market is sought, the website of the operator of the MTF pursuant to Article 21(2)(c) of the Regulation. In accordance with Article 21(10) of the Regulation, where the Base Prospectus is otherwise published, the text and format must at all times be identical to the original versions approved by the Central Bank.

Yours sincerely

A handwritten signature in blue ink that reads "Jane Farrelly Byrne".

**Jane Farrelly Byrne**  
**Securities and Markets Authorisation Division**