

## INVESTEC BANK LIMITED

<b>Reference Index</b>	<b>EUROSTOXX50® Index</b>
<b>Strike Price</b>	3 369.21
<b>Expiry Date</b>	25 June 2019
<b>Cover Ratio</b>	1:1
<b>Call/Put</b>	Call
<b>Style</b>	Bermudan
<b>Issue Size</b>	346,569
<b>ISIN Code</b>	ZAE000260022
<b>JSE Code</b>	SXEIIG

### EXPIRY OF SXEIIG AUTOCALL NOTES (AUTOCALLS) – 25 JUNE 2019

Investec Bank Limited, as Issuers of the above Autocall Notes (“Autocalls”), hereby notifies Holders of their automatic option expiry which occurred on 25 June 2019 (see the related securities above).

On 25 June 2019 (the Valuation and Exercise Date), the Index Level was 3 444.36 and therefore the Autocalls were automatically exercised and expired on the 25 June 2019. The Holders are entitled to a Cash Settlement Amount determined as follows:

Reference amount x 121.75%  
Reference Amount = ZAR 1,000.00

Holdes will receive a Cash Settlement Amount of ZAR 1,217.50 for every Autocall held. The Cash Settlement Amount per Autocall will automatically accrue to the Holder via STRATE on 01 July 2019.

Date: 26 June 2019

Copies of the offering circular may be obtained from:

Investec Bank Limited  
100 Grayston Drive  
Sandown  
Sandton  
2196

Copies of Warrant issue documentation can be located on:  
Internet: [www.investecwarrants.com](http://www.investecwarrants.com)

Place and Date of Incorporation of the Issuer:  
Incorporated in the Republic of South Africa  
Registration Number: 1969/004763/06  
Date of Incorporation: 31 March 1969

For further information kindly contact:  
Investec Financial Products  
Tel.: +27 11 286 9663  
E-mail: [FPRetail@investec.co.za](mailto:FPRetail@investec.co.za)

Sponsor:  
Investec Securities (Pty) Limited  
Member of the JSE  
Registration Number: 1972/008905/07