

30 September 2024

The Investec ZAR Nikkei 225 Autocall ("Autocall") is a structured product issued by Investec Bank Limited ("IBL") and listed on the Johannesburg Stock Exchange ("JSE").

The Autocall provides exposure, with a high degree of capital protection, to the Nikkei 225 Index ("Index"). This Autocall pays an enhanced return of 18% per annum if the index is flat or positive on an automatic call date.

In addition, investors have 100% capital protection provided the index does not end down more than 30% on the maturity date.

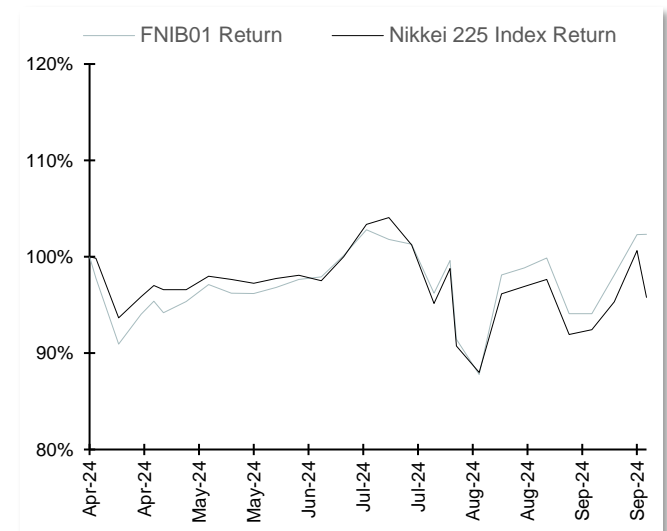
Summary of the investment offering

- A maximum 5-year investment linked to the performance of the Nikkei 225 Index.
- The Autocall pays an 18% return p.a. if the index is flat or positive on an automatic call date.
- 100% capital protection provided the Index does not end more than 30% below the Initial Index Level at maturity.
- Daily liquidity provided on the JSE with a 1.0% bid/mid spread in normal market conditions. Liquidity is provided by IBL, who undertake to act as sole market maker.
- Daily pricing on the JSE and monthly statements from your stockbroker.

| Instrument | Initial Level | Current Level | % Move |
|------------|---------------|---------------|--------|
| FNIB01 | R1,000.00 | R1,023.18 | 2.32% |
| NKY Index | 39,581.81 | 37,919.55 | -4.20% |

| | |
|-----------------------------------|--|
| JSE Share Code | FNIB01 |
| Product Name | Investec ZAR Nikkei 225 Autocall |
| Index | Nikkei 225 (Bloomberg code: NKY) |
| Issuer | Investec Bank Ltd |
| Reference Entity | Morgan Stanley |
| Trade Date | 10 April 2024 |
| Automatic Call Dates | 10 April 2025 10 April 2026 12 April 2027 12 April 2028 |
| Maturity Date | 10 April 2029 |
| Enhanced Return | 18% per annum |
| Principal Protection Level | Barrier at 70% of initial index level on trade date |
| Distributor Fees | 2% upfront fee (incl VAT) |

Investec ZAR Nikkei 225 Autocall returns



Best Performance South Africa: 2016, 2017, 2019 & 2022
 Best Distributor South Africa: 2016, 2017, 2019, 2020 & 2022
 Best Distributor Offshore: 2019 Best House Africa: 2017
 Deal of the Year: 2017 & 2019

