

Investec Global Select Dividend 100 Geared Growth II



30 September 2024

The Investec Global Select Dividend 100 Geared Growth II (“Geared Growth”) is a listed note issued by Investec Bank Limited (“IBL”) under its warrant and note program which is approved by the JSE.

The Geared Growth is a 3.5-year investment designed to provide a geared exposure of 2.42x the positive return of the Stoxx Global Select Dividend 100 Index (“Index”) (Bloomberg: SDGP).

It offers investors 100% capital protection in ZAR at maturity, and in addition investors will receive 2.42x uncapped growth in the Index. Positive return is calculated in USD and settled in ZAR.

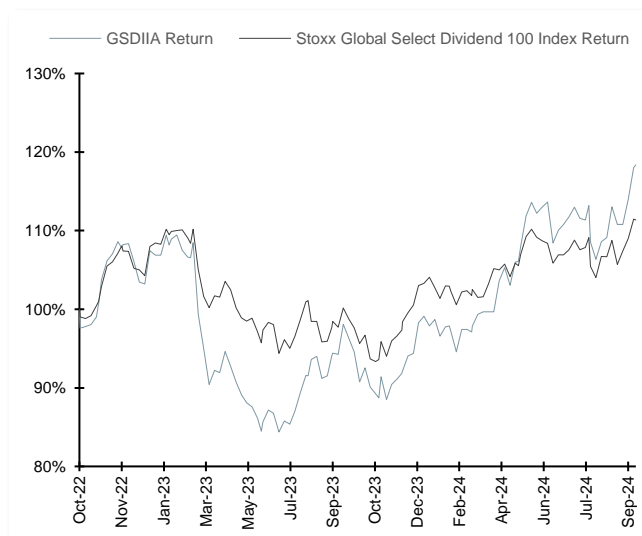
Summary of the investment offering

- 3.5-year investment linked to the performance of the Index.
- 100% capital protection and 2.42x uncapped growth of the Index, if held to maturity and no credit event has occurred in respect of IBL or JP Morgan Chase & Co. Positive return calculated in USD and settle in ZAR.
- Daily liquidity in normal market conditions provided on the JSE. Liquidity is provided by IBL, who undertake to act as sole market maker.
- Daily pricing on the JSE under Investec’s Warrant & Note program.

JSE Share Code	GSDIIB
Product Name	Investec Global Select Dividend 100 Geared Growth
Index	Stoxx Global Select Dividend 100 Index (Bloomberg code: SDGP)
Issuer	Investec Bank Ltd
Credit Reference Entity	JP Morgan Chase & Co
Trade Date	6 September 2022
Exit Averaging Dates	25 January 2026 23 February 2026 2 March 2026
Maturity Date	2 March 2026
Capital Protection Level	100% in ZAR
Index Participation Level	242% in USD
Index Participation Cap	Uncapped
Distributor Fees	1.25% (incl VAT) in year 1; 0.75% pa (incl VAT) in year 2 and 3

Instrument	Initial Level	Current Level	% Move
GSDIIB	R1,000.00	R1,094.56	9.46%
SDGP Index	2,861.63	3,031.42	5.93%
USD/ZAR	R17.27	R 17.23	-0.27%

Investec Global Select Dividend 100 Geared Growth II Return



Best Performance South Africa: 2016, 2017, 2019 & 2022
 Best Distributor South Africa: 2016, 2017, 2019, 2020 & 2022
 Best Distributor Offshore: 2019 Best House Africa: 2017
 Deal of the Year: 2017 & 2019

