

Investec USD Megatrends Digital Plus

31 May 2022

The Investec USD Megatrends Digital Plus (“Digital Plus”) is a structured product issued by Investec Bank Limited (“IBL”) and listed on the Euronext Dublin.

The Digital Plus is designed to provide a minimum return of 75% in US Dollars if the MSCI Global Diversified Megatrends 5% decrement Index (“Index”) performance is flat or positive over the 5-year term of the investment.

By purchasing the Digital Plus, the investor has exposure to the performance of the Index from the trade date for a 5-year investment term. At maturity, if the Final Index level is higher than the Initial Index level at inception but growth is less than 75%, the Digital Plus will pay the investor a return of 75%.

In addition, if the growth in the Index exceeds 75%, the investor will also receive the excess growth in the Index, simply put; returns are unlimited and will not be capped. The investor’s return is calculated in US Dollars.

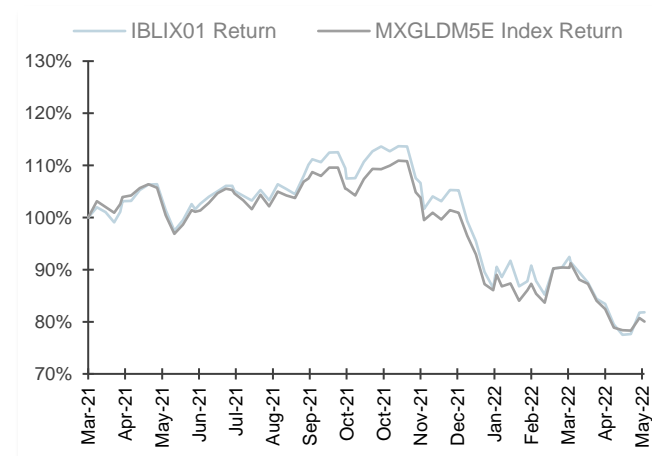
Summary of the investment offering

- A 5-year equity investment linked to the performance of the Index. The return will be calculated and paid in US Dollars, provided that there has been no Credit Event in respect of the Reference Entity
- 75% minimum digital return in USD should the Index end flat or positive, plus 100% of the upside should the Index growth be above 75%.
- 100% downside protected at maturity in USD, provided the Index does not end down more than 40% on the maturity date.
- Daily liquidity provided on the Euronext Dublin with a 1% bid to mid spread in normal market conditions. Liquidity is provided by IBL, who undertake to act as sole market maker
- Daily pricing on the Euronext Dublin and monthly statements from your stockbroker

Share Code	IBLIX01
Product name	Investec USD Megatrends Digital Plus
Trade Date	5 March 2021
Index	MSCI Global Diversified Megatrends 5% decrement
Issuer	Investec Bank Ltd
Reference Entity	Daimler AG
Maturity Date	4 March 2026
Principal protection level	Barrier at 60% of initial index level on trade date
Digital Return	75%, plus uncapped upside for index growth greater than 75%
Distributor Fees	0.75% (excl VAT)

Instrument	Initial Level	Current Level	% Move
IBLIX01	USD1.00	USD 0.82	-18.20%
MXGLDM5E Index	2,965.98	2,373.73	-19.97%

Investec USD Megatrends Digital Plus returns



Best Performance South Africa 2016, 2017 & 2019
 Best Distributor South Africa 2016, 2017 & 2019
 Best Distributor Offshore 2019
 Best House Africa 2017
 Deal of the Year 2017 & 2019



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