

Investec USD S&P 500 Value Index Digital Plus - Offshore

31 May 2022

The Investec USD S&P 500 Value Index Digital Plus (“Digital Plus”) is a structured product issued by Investec Bank Limited (“IBL”) and listed on the Euronext Dublin.

The Digital Plus is designed to provide a minimum return of 26% in US Dollars if the S&P 500 Value Index (“Index”) performance is flat or positive over the 5-year term of the investment.

By purchasing the Digital Plus, the investor has exposure to the performance of the Index from the trade date for a 5-year investment term. At maturity, if the Final Index level is higher than the Initial Index level at inception but growth is less than 26%, the Digital Plus will pay the investor a return of 26%.

In addition, if the growth in the Index exceeds 26%, the investor will also receive the excess growth in the Index, simply put; returns are unlimited and will not be capped.

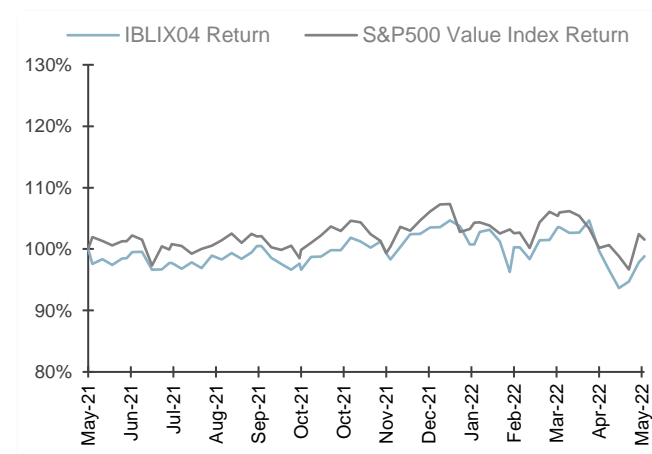
Summary of the investment offering

- A 5-year equity investment linked to the performance of the Index. The return will be calculated and paid in US Dollars, provided that there has been no Credit Event in respect of the Reference Entity
- 26% minimum digital return in USD should the Index end flat or positive, plus 100% of the upside should the Index growth be above 26%.
- 100% downside protected at maturity in USD, provided the Index does not end down more than 40% on the maturity date.
- Daily liquidity provided on the Euronext Dublin with a 1% bid to mid spread in normal market conditions. Liquidity is provided by IBL, who undertake to act as sole market maker
- Daily pricing on the Euronext Dublin and monthly statements from your stockbroker

Share Code	IBLIX04
Product Name	Investec USD S&P 500 Value Index Digital Plus
Trade Date	4 May 2021
Index	S&P 500 Value
Issuer	Investec Bank Ltd
Reference Entity	Société Générale SA
Maturity Date	4 May 2026
Principal Protection Level	Barrier at 60% of initial index level on trade date
Digital Level	26%
Maximum Potential Return	Uncapped
Distributor Fees	1% (excl VAT)

Instrument	Initial Level	Current Level	% Move
IBLIX04	USD 1.00	USD 0.99	-1.15%
SVX Index	1,458.81	1,481.59	1.56%

Investec USD S&P 500 Value Index Digital Plus returns



Best Performance South Africa 2016, 2017 & 2019
 Best Distributor South Africa 2016, 2017 & 2019
 Best Distributor Offshore 2019
 Best House Africa 2017
 Deal of the Year 2017 & 2019



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