

Investec USD Euro Stoxx Select Dividend Autocall - Offshore

31 May 2022

The Investec USD Euro Stoxx Select Dividend Autocall (“Autocall”) is a structured product issued by Investec Bank Limited (“IBL”) and listed on the Euronext Dublin.

The Autocall is designed to provide a minimum return of 12.80% in US Dollars if the EuroStoxx Select Dividend 30 Index (“Index”) performance is flat or positive on an annual call date or at maturity.

By purchasing the Autocall, the investor has exposure to the performance of the Index from the trade date for a 5-year investment term. 100% capital protection in USD provided that the Index has not fallen by more than 30% from the Initial Index Level at maturity (“the barrier level”).

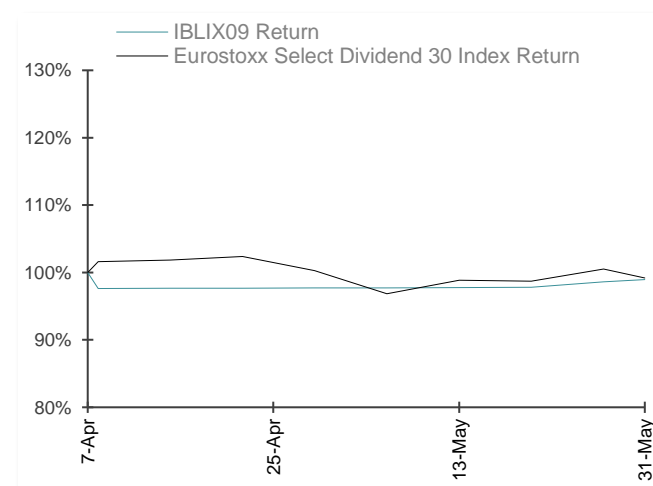
Summary of the investment offering

- A maximum 5-year USD investment linked to the performance of the Index.
- Enhanced return of 12.80% in USD if the Index performance is flat or positive on an annual call date or at maturity.
- 100% capital protection in USD, provided the Index does not end down more than 30% on the maturity date.
- Daily liquidity provided on the Euronext Dublin with a 0.5% bid/mid spread in normal market conditions. Liquidity is provided by IBL, who undertake to act as sole market maker.
- Daily pricing on the Euronext Dublin and monthly statements from your stockbroker.

Instrument	Initial Level	Current Level	% Move
IBLIX09	USD 1.00	USD 0.99	-1.06%
SD3E Index	1,731.72	1,717.77	-0.81%

Share Code	IBLIX09
Product Name	Investec USD Euro Stoxx Select Dividend Autocall
Trade Date	7 April 2022
Index	Euro Stoxx Select Dividend 30
Issuer	Investec Bank Ltd
Reference Entity	HSBC Holdings PLC
Maturity Date	7 April 2027
Capital Protection	100% provided the index does not end down more than 30% at maturity
Enhanced Return	12.80% per annum
Maximum Potential Return	64.00%
Distributor Fees	2% (incl VAT) upfront

Investec USD Euro Stoxx Select Dividend Autocall returns



Best Performance South Africa 2016, 2017 & 2019
 Best Distributor South Africa 2016, 2017 & 2019
 Best Distributor Offshore 2019
 Best House Africa 2017
 Deal of the Year 2017 & 2019

