

30 April 2025

The Investec USD Euro Stoxx 50 Autocall ("Autocall") is a structured product issued by Investec Bank Limited ("IBL") and listed on the Euronext Dublin.

The Autocall is designed to provide an annual return of 10% in US Dollars if the Euro Stoxx 50 Index ("Index") performance ends flat or positive on an annual call date from year 3, then year 4 and at maturity in year 5.

The Autocall provides 100% capital protection in USD provided that the Index has not fallen by more than 30% from the Initial Index Level at maturity ("the barrier level").

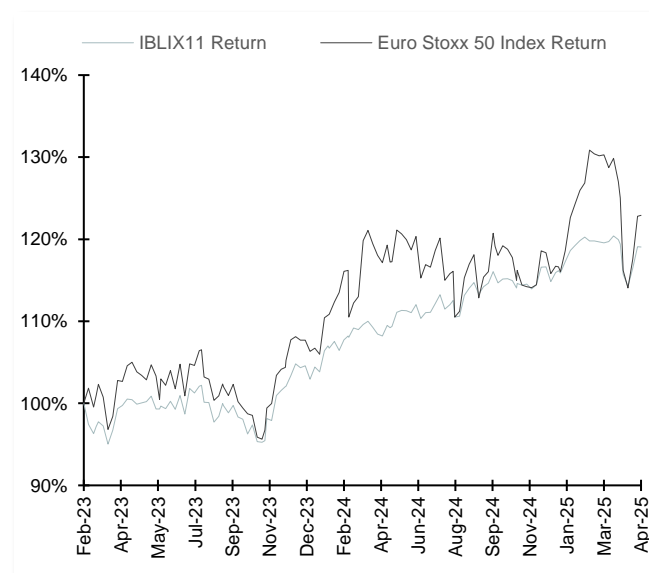
Summary of the investment offering

- A maximum 5-year USD investment linked to the performance of the Index.
- Annual return of 10% in USD if the Index performance is flat or positive on an annual call date or at maturity.
- 100% capital protection in USD, provided the Index does not end down more than 30% on the maturity date.
- Daily liquidity provided on the Euronext Dublin with a 0.5% bid/mid spread in normal market conditions. Liquidity is provided by IBL, who undertake to act as sole market maker.
- Daily pricing on the Euronext Dublin and monthly statements from your stockbroker.

Share Code	IBLIX11
Product Name	Investec USD Euro Stoxx 50 Autocall
Index	Euro Stoxx 50 (Bloomberg code: SX5E)
Issuer	Investec Bank Ltd
Reference Entity	JP Morgan Chase & Co
Trade Date	10 February 2023
Maturity Date	10 February 2028
Automatic Call Dates	10 February 2026 10 February 2027
Capital Protection	100% provided the index does not end down more than 30% at maturity
Enhanced Return	10% per annum
Maximum Potential Return	50.00%

Instrument	Initial Level	Current Level	% Move
IBLIX11	USD 1.00	USD 1.19	19.05%
SX5E Index	4,197.94	5,160.22	22.92%

Investec USD Euro Stoxx 50 Autocall Returns



Best Performance South Africa: 2016, 2017, 2019 & 2022
 Best Distributor South Africa: 2016, 2017, 2019, 2020 & 2022
 Best Distributor Offshore: 2019 Best House Africa: 2017
 Deal of the Year: 2017 & 2019

