

## 31 March 2024

The Investec USD Euro Stoxx 50 Autocall (“Autocall”) is a structured product issued by Investec Bank Limited (“IBL”) and listed on the Euronext Dublin.

The Autocall is designed to provide an annual return of 10% in US Dollars if the Euro Stoxx 50 Index (“Index”) performance ends flat or positive on an annual call date from year 3, then year 4 and at maturity in year 5.

The Autocall provides 100% capital protection in USD provided that the Index has not fallen by more than 30% from the Initial Index Level at maturity (“the barrier level”).

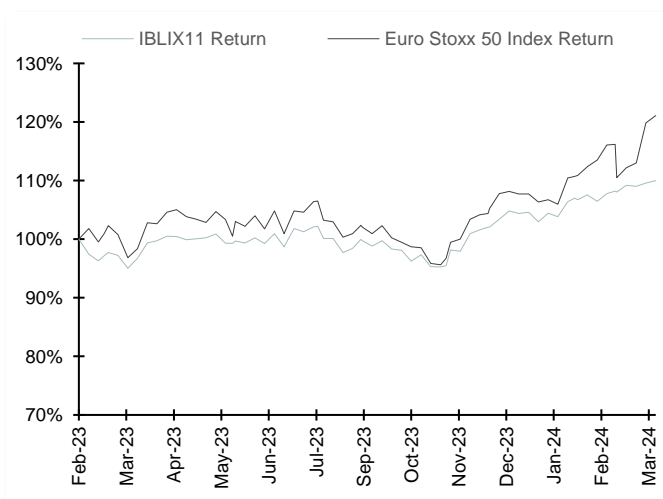
### Summary of the investment offering

- A maximum 5-year USD investment linked to the performance of the Index.
- Annual return of 10% in USD if the Index performance is flat or positive on an annual call date or at maturity.
- 100% capital protection in USD, provided the Index does not end down more than 30% on the maturity date.
- Daily liquidity provided on the Euronext Dublin with a 0.5% bid/mid spread in normal market conditions. Liquidity is provided by IBL, who undertake to act as sole market maker.
- Daily pricing on the Euronext Dublin and monthly statements from your stockbroker.

<b>Share Code</b>	<b>IBLIX11</b>
<b>Product Name</b>	Investec USD Euro Stoxx 50 Autocall
<b>Index</b>	Euro Stoxx 50 (Bloomberg code: SX5E)
<b>Issuer</b>	Investec Bank Ltd
<b>Reference Entity</b>	JP Morgan Chase & Co
<b>Trade Date</b>	10 February 2023
<b>Maturity Date</b>	10 February 2028
<b>Capital Protection</b>	100% provided the index does not end down more than 30% at maturity
<b>Enhanced Return</b>	10% per annum
<b>Maximum Potential Return</b>	50.00%
<b>Distributor Fees</b>	1.25% (incl VAT) upfront, 0.75% in year 2 and 3 (incl VAT)

Instrument	Initial Level	Current Level	% Move
IBLIX11	USD 1.00	USD 1.10	10.00%
SX5E Index	4,197.94	5,083.42	21.09%

### Investec USD Euro Stoxx 50 Autocall Returns



Best Performance South Africa: 2016, 2017, 2019 & 2022  
 Best Distributor South Africa: 2016, 2017, 2019, 2020 & 2022  
 Best Distributor Offshore: 2019 Best House Africa: 2017  
 Deal of the Year: 2017 & 2019

