

Investec USD Stoxx Global Select Dividend 100 Autocall



31 March 2024

The Investec USD Stoxx Global Select Dividend 100 Autocall ("Autocall") is a structured product issued by Investec Bank Limited ("IBL") and listed on the Euronext Dublin Stock Exchange.

The Autocall provides exposure to the Stoxx Global Select Dividend 100 Index ("Index"). The Autocall pays an enhanced return of 11.05% per annum, in USD, if the index is flat or positive on any of the annual call dates. In addition, investors have 100% capital protection provided the Index does not end down more than 30% on the maturity date.

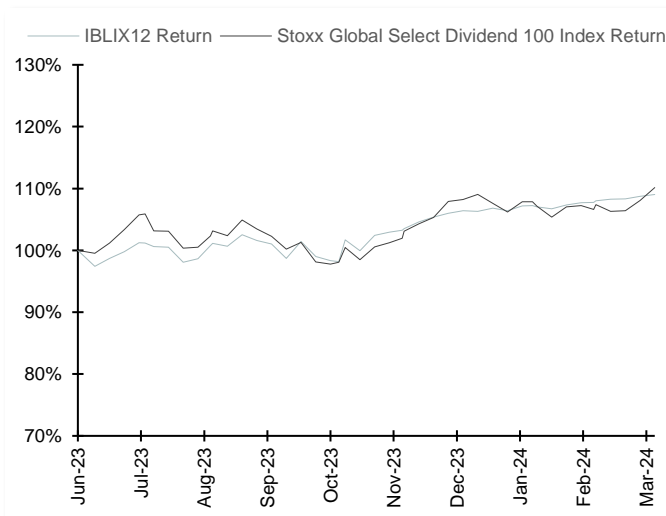
Summary of the investment offering

- A maximum 5-year investment linked to the performance of the Index.
- The Autocall pays a return of 11.05% per annum in USD, provided the Index is flat or positive on an Automatic Call Date or at maturity.
- 100% capital protection provided the Index does not fall for more than 30% on the maturity date.
- Daily liquidity provided on the Euronext Dublin with a 1% bid/mid spread in normal market conditions. Liquidity is provided by IBL, who undertake to act as sole market maker.

JSE Share Code	IBLIX12
Product Name	Investec USD Stoxx Global Select Dividend 100 Autocall
Index	Stoxx Global Select Dividend 100 (Bloomberg code: SDGP)
Issuer	Investec Bank Ltd
Reference Entity	Bank of America Corp
Trade Date	29 June 2023
Call Dates	1 July 2024 30 June 2025 30 June 2026 30 June 2027
Maturity Date	29 June 2028
Capital Protection	100% provided the index does not end down more than 30% at maturity
Enhanced Return	11.05% per annum in USD
Distributor Fees	2.3% upfront (incl VAT)

Instrument	Initial Level	Current Level	% Move
IBLIX12	USD 1.00	USD 1.09	9.03%
SDGP Index	2,598.45	2,862.11	10.15%

Investec USD Stoxx Global Select Dividend 100 Autocall Returns



Best Performance South Africa: 2016, 2017, 2019 & 2022
 Best Distributor South Africa: 2016, 2017, 2019, 2020 & 2022
 Best Distributor Offshore: 2019 Best House Africa: 2017
 Deal of the Year: 2017 & 2019

