

29 February 2024

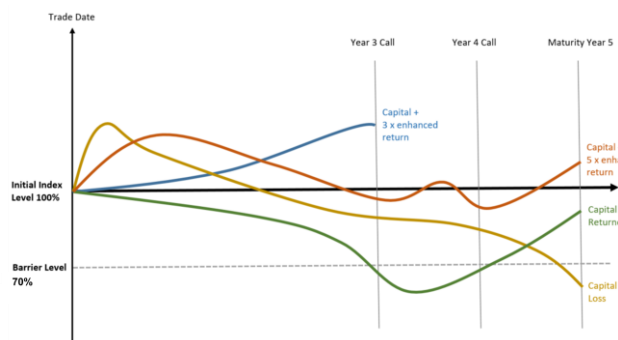
The Investec USD S&P 500 Value Index Autocall ("Autocall") is a structured product issued by Investec Bank Limited ("IBL") and listed on the JSE Limited ("JSE").

The Autocall provides exposure, in USD, to the S&P 500 Value Index ("SVX Index"). This Autocall will be listed on the JSE and pay an enhanced return of 8.50% per annum if the index is flat or positive in year 3, 4 or at maturity in year 5. In addition, investors have 100% capital protection provided the SVX Index does not end down more than 30% on the maturity date.

Summary of the investment offering

- A maximum 5-year investment linked to the performance of the SVX Index.
- This Autocall pays a return of 8.50% per annum, provided the SVX Index is flat or positive in year 3, 4 or at maturity in year 5
- 100% capital protection provided the SVX Index does not fall for more than 30% on the maturity date
- Daily liquidity provided on the JSE. Liquidity is provided by IBL, who undertake to act as sole market maker
- Daily pricing on the JSE and monthly statements from your stockbroker

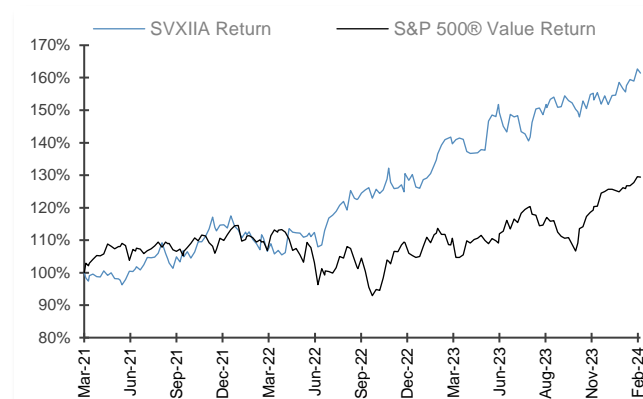
Payoff Profile



JSE Share Code	SVXIIA
Product name	Investec USD S&P 500 Value Index Autocall
Trade Date	23 March 2021
Index	S&P 500 Value (Bloomberg code: SVX)
Issuer	Investec Bank Ltd
Reference Entity	Standard Chartered plc
Call Dates	25 March 2024 24 March 2025
Maturity Date	23 March 2026
Principal Protection Level	Barrier at 70% of initial index level on trade date
Maximum Potential Return	42.5% (8.50% per annum), in USD
Distributor Fees	1.25% in year 1, 0.75% for year 2 and 3 (incl VAT)

Instrument	Initial Level	Current Level	% Move
SVXIIA	R1,000.00	R1,614.32	61.43%
SVX Index	1,367.10	1,768.61	29.37%
USD/ZAR	R14.85	R19.18	29.12%

Investec USD S&P500 Value Index Autocall returns



Best Performance South Africa 2016, 2017, 2019 & 2022
Best Distributor South Africa 2016, 2017, 2019, 2020 & 2022
Best Distributor Offshore 2019
Best House Africa 2017
Deal of the Year 2017 & 2019



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