

31 October 2021

The Investec Rand Euro Stoxx 50[®] Autocall ("Autocall") is a structured product issued by Investec Bank Limited ("IBL") and listed on the JSE Limited ("JSE").

A maximum five-year, inward-listed investment linked to the performance of the Euro Stoxx 50[®] Index ("Index") in Rands. The Autocall will mature at the end of year five, but may be subject to annual automatic call dates at the end of years one, two, three or four. 100% downside protection on expiry provided the Index does not end below the barrier level.

Summary of the investment offering

- A 5-year investment linked to the performance of the Euro Stoxx 50[®] Index.
- The Autocall pays a 20% return p.a. in Rands if the index is flat or above the initial index on an automatic call date.
- . The automatic call dates are in year 1, 2, 3, 4 and at maturity.
- The maximum return in year 5 would be 5 x 20% (100%) in Rands at maturity.
- 100% downside protection on expiry provided the index does not end below the barrier level (set at 60% of the initial index level).
- Daily liquidity provided on the JSE. Liquidity is provided by IBL, who undertake to act as sole market maker
- Daily pricing on the JSE and monthly statements from your stockbroker

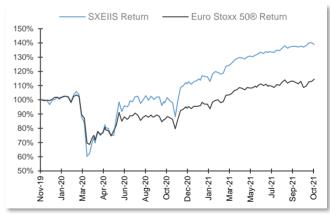
Payoff Profile



| JSE Share Code | SXEIIS | |
|-------------------------------|---|--|
| Product name | Investec Rand Euro Stoxx 50 [®] Autocall | |
| Trade Date | 12 November 2019 | |
| Index | Euro Stoxx 50 [®] | |
| Issuer | Investec Bank Ltd | |
| Reference Entity | Standard Chartered PLC | |
| Maturity Date | 12 November 2024 | |
| Principal Protection Level | Barrier at 60% of initial index level on trade date | |
| Minimum Return | 20% if Auto-called in year 1 | |
| Maximum Potential Return | 100% if Auto-called in year 5 | |
| Distributor Fees | Upfront fee of 1.25% per annum and 0.5% per annum, if called (incl VAT) | |

| Instrument | Initial Level | Current Level | % Move |
|------------|---------------|---------------|--------|
| SXEIIS | R1,000.00 | R1,389.30 | 38.93% |
| SX5E Index | 3,712.20 | 4,250.56 | 14.50% |

Investec Rand Euro Stoxx 50[®] Autocall returns



Best Performance South Africa 2016, 2017 & 2019 Best Distributor South Africa 2016. 2017 & 2019 Best Distributor Offshore 2019 Best House Africa 2017



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