

# Investec 2018 bursary application form



*Out of the Ordinary®*

 **Investec**



Dear applicant

We have received your request for an Investec bursary administered by StudyTrust for 2018 and have pleasure enclosing an application form.

When completing the form, please take note of the following:

- Read the instructions carefully
- Return the application form to StudyTrust before 30 September 2017
- Due to a possible postal strike, we encourage applicants to make use of the online application facility <http://www.studytrust.org.za>.
- Alternatively email your completed form and supporting documents to [apply@studytrust.org.za](mailto:apply@studytrust.org.za) or fax your completed form and supporting documents to 086 567 5604
- Completed application forms may still be submitted to the postal address, StudyTrust, Private Bag X16, Braamfontein, 2017, but please note that any possible interruption in the postal services could result in your form not reaching us
- **Applications that are not 100% complete will not be considered.** Please ensure that all the requested documents are attached

### 1. Selection criteria

- 1.1 Only applications from South African citizens will be considered.
- 1.2 The main criteria for the selection of applications is financial need and academic potential.
- 1.3 Bursary applications are invited from young people who aim to study full time towards an undergraduate university (academic) degree in Commerce (Economics, Business Economics, Accounting, Investments and Finance), BCom Informatics, BSc Computer Science, BSc Information Technology, BIT-Bachelors of Information Technology, BIS-Bachelor of Information Science, Business Science, Science and Mathematics, Engineering or Commercial LLB
  - 1.3.1 Only first year Actuarial Science students already at university will be considered.
- 1.4 Applicants currently in Grade 12 and applicants already in possession of a National Senior Certificate should have obtained at least 60% in all their subjects with a minimum of 70% in Mathematics (not Maths Literacy) and 70% in English FAL or 65% in English HL

Please apply timeously for admission to the educational institution of your choice.

### 2. Instructions for submission of application forms

- 2.1 Applications **will only be considered if completed in full** and signed by the applicant and if all the supporting documents have been included.
- 2.2 Documents that accompany the application form must be certified (see checklist **below**).

Please tick "✓" on Yes if you have included a certified copy of the specific document. (Your application will not be considered without the relevant documentary proof, as applicable).

- |   |                          |
|---|--------------------------|
| 1. South African ID   | <input type="checkbox"/> |
| 2. Grade 11 results   | <input type="checkbox"/> |
| 3. This year's June results (or your latest results if you are not studying this year)  | <input type="checkbox"/> |
| 4. Official Matric/ NSC results if you have completed Grade 12  | <input type="checkbox"/> |
| 5. Tertiary students: June results or progress report of all subjects (if no examinations were written)                                   | <input type="checkbox"/> |
| 6. Payslips for your parent(s)/ guardian if employed (or letter from employer and sworn statement or tax return statement stating income) | <input type="checkbox"/> |
| 7. Latest financial statements if your parent/ guardian is self-employed  | <input type="checkbox"/> |
| 8. Sworn affidavits if your parent(s)/ guardian is/ are unemployed  | <input type="checkbox"/> |
| 9. Death certificates if your parent(s) is/ are deceased  | <input type="checkbox"/> |
| 10. Divorce certificate if your parents are divorced  | <input type="checkbox"/> |
| 11. Sworn statement from one parent if your parents are separated   | <input type="checkbox"/> |

2.3 Bursaries will only be offered to applicants who are currently in Grade 12 or in their first year of University.

2.4 Changing your degree after submitting your application form may lead to a cancellation of the bursary.

2.5 No bursaries are available for private tertiary institutions.

### 3. Bursary amounts

Investec offers full cost bursary annually towards study-related expenses. Terms and conditions apply.

### 4. Completed application forms: acknowledgement of receipt

StudyTrust (Investec's bursary administrator) will notify you by sms when your application form has been received. All properly completed applications will be considered and a selection will take place from September to December 2017. All applicants may be notified of the outcome by email not later than 21 December 2017. Please contact StudyTrust only if you have not had a response by 15 January 2018 on:

E-mail: [apply@studytrust.org.za](mailto:apply@studytrust.org.za)

Please note that only a select few candidates will be shortlisted for this prestigious bursary. Meeting the minimum selection criteria does not imply that an application will automatically be successful.

# Bursary application form

Please mark answer with a "✓"

## Section 1: Personal information

Identity number

Are you a South African citizen?  Yes  No

Surname (block letters)

First names

Date of birth Day  Month  Year

Gender:  Female  Male

Population group:  African  Coloured  Indian  White

Do you suffer from any disability?  No  Yes If yes, please specify the nature of your disability:

\*Gender, population group and disability information required for statistical purposes

Contact Details:

Cell number:

Alternative Cell No:  Whose number is this?

Home tel no:

Email Address:

Postal Address:  Postal Code:

Physical Address:

Is your home in a rural or urban area?  Rural  Urban

Is the dwelling in which you live of a formal or informal structure?  Formal  Informal

Where did you hear about the Investec bursary? Please mark the appropriate option below:

Newspaper (which publication)

Bursary register

Radio (which station)

Online (which website)

Facebook

Google search

Investec talk at our school

Teacher

Friend/Relative

Other (Please specify)

Have you been a participant in an Investec project:  No  Yes If yes, which one?

Promaths  Junior Tukkies  EDU (UCT)  NMMU Merit Awards  SAWEF

Rhodes Extended Commerce  UFS  Investec High School bursary recipient

Surname  First names  Title

Position in the project  Contact number

I, the undersigned, confirm that this applicant participated in the Investec-sponsored project as indicated

Signature

Date

## Section 2: Applicant's study details

Clearly specify the exact degree programme for which you need a bursary, the name of the educational institution where you plan to study and the year of study.

Proposed degree programme for next year

### First year students - 2018

First choice (e.g. B Com Accounting)

Institution	Campus
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Second choice (e.g. BSc Computer Science)

Institution	Campus
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### Second year students - 2018

Registered degree 2017	Proposed degree 2018
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Institution	Campus
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Student number

First year June results	%	Subjects	%
Subjects		Subjects	
1.		6.	
2.		7.	
3.		9.	
4.		9.	
5.		10.	

Which career do you intend following on completion of your studies?

Mention any other bursaries you have applied for as well as any bursaries that have been granted to you?

What are you doing this year?	Gap Year	Grade 12	Full-time tertiary studies	Full-time working
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If employed full time, provide monthly income: R

Highest educational qualification obtained (eg. Grade 11 or NSC)

Name the school you are currently attending or where you completed your Grade 12:

Name the university you are currently registered at if you have commenced your tertiary studies:

Have you matriculated/ obtained your NSC?	Yes	No
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If no, in which grade are you in this year?

**School results:** In the columns below please provide your school results, as applicable (e.g. if you are currently in Gr 12 and have not yet received your pre-lim results, leave that column open). Fill in the names of your other subjects in the blank spaces. If you do not complete at least the Final Grade 11 and the June Grade 12 or Final Grade 12 columns, your application will be regarded as incomplete and thus not considered any further.

Subjects	Final Gr 11	June Gr 12	Pre-lim Gr 12	Final Gr 12
1. English [HL] [FAL]				
2. Mathematics				
3. Physical Science (if applicable)				
4. Life Orientation				
5. Other Language [HL] [FAL]				
6.				
7.				
8.				
9.				
10.				

HL- Home Language

FAL- First Additional Language

Please tick the appropriate option above

**Section 3: Details of parents/legal guardian and family (living in one home)**

The aim for this section is to establish financial need. It is therefore essential that you provide the correct income information and the required supporting documentation. Applications without precise and reliable information will be regarded as incomplete and will not be considered.

<b>Father/ Stepfather</b>	Surname				First names					
Marital status	Divorced/ Separated		Married		Never married		Deceased		Widowed	
Employed	Yes		No		Pensioner		Yes		No	
Occupation	Highest academic qualification									
Total income (salary, wages, pension, grant, other) per month R					(Please provide proof of income or lack thereof by attaching relevant documentation)					

<b>Mother/ Stepmother</b>	Surname				First names					
Marital status	Divorced/ Separated		Married		Never married		Deceased		Widowed	
Employed	Yes		No		Pensioner		Yes		No	
Occupation	Highest academic qualification									
Total income (salary, wages, pension, grant, other) per month R					(Please provide proof of income or lack thereof by attaching relevant documentation)					

<b>Legal guardian (not mentioned above)</b>	Surname				First names					
Marital status	Divorced/ Separated		Married		Never married		Deceased		Widowed	
Employed	Yes		No		Pensioner		Yes		No	
Occupation	Highest academic qualification									
Total income (salary, wages, pension, grant, other) per month R					(Please provide proof of income or lack thereof by attaching relevant documentation)					

**Other members of your family who are living at your home and not mentioned above**

Name (use additional page if needed)	Relationship (e.g. brother, grandparent)	Category (child, student, adult)	Income* (rand value per month)	Type of income (wages, grant, pension)

\* Please provide proof of income or lack thereof by attaching relevant documentation.

**Section 4: Testimonial by education official**

I, the undersigned, testify as follows concerning the bursary applicant:

Academic potential of applicant

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Personality and leadership qualities

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I recommend this applicant for a bursary because

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This testimonial was given by me, the undersigned, in my capacity as

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of the school/ college/ technikon/ university (name)

I can be contacted at the following telephone/ cell number

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Surname and initials in block letters

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Signature	Date
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Section 5: Testimonial by a community leader<sup>1</sup>

I, the undersigned, testify as follows concerning the bursary applicant whom I have known for (number) of year(s)

Describe the applicant's home circumstances

Describe in detail the applicant's involvement and participation in the activities of your organisation/ community

I recommend this applicant for a bursary because

This testimonial was given by me, the undersigned, in my capacity as

of the organisation/ community (name)

I can be contacted at the following telephone/ cell number

Surname and initials in block letters

Signature

Date

<sup>1</sup> Community leader is anyone who holds a significant position in the community, example head of local council, NGO head, head of local police forum, religious leader, traditional leader or political leader

Official stamp









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