

Your foreign exchange partner



At Investec we aim to build true partnerships with our clients. We combine our experience, technology and an in-depth understanding of your business to provide tailored solutions to your needs.

We take a holistic view of your strengths, global supply chain, management team, financials and aspirations to support all of your FX requirements.

As a client, you will benefit from an experienced dedicated FX Dealer, which means that you will have a unique point of contact who will work with our team of experts and act as your eyes and ears in the market. We will listen to your needs and examine every aspect of your business, removing the hassle so you can simply focus on making informed decisions to best manage your currency risk.

We can move fast and offer facilities that meet your individual needs, removing any potential cash drain on your business. We've managed £20.1 billion of currency risk in the last 3 years together with our clients, many of whom will testify to their experience of the Investec approach.

‘We see Investec as more of a partner for Wealmoor than a bank, thanks to the longevity of our relationship and their consistent proactive service.’

Leena Malde, Executive Chair, Wealmoor, March 2020

Your journey with us



01 True Partnership

Fully leverage our market leading expertise through your dedicated FX dealer and access to our trading desk.



02 Insight

Decisions are best made when they're informed. We'll give you access to thoughtful content, round-table discussions with experts and accredited (CDP) educational courses.



03 Analysis

Our unique set of capabilities, including our digital platform, IX Hedging Analytics, empower you to evaluate your FX exposure, identifying risks and opportunities.



04 Strategy

We work in partnership with you to understand and define your FX objectives. This will inform the strategic framework that you adopt, and that Investec will consistently manage and validate for you.



05 Solutions

A full suite of hedging and structured FX solutions that can be used to achieve your FX objectives and remain dynamic in volatile markets.



06 Reporting

Peace of mind - complete oversight of your FX position 24 hours a day, through our smart digital platform, IX



07 International payments

Easily connect your FX management into your global supply chain to manage beneficiaries and remit payments around the world.

Putting you in control

The Investec approach

Our team are dedicated to supporting your business, understanding your risk tolerance and FX strategy to ensure your objectives are constantly met.

We work differently to other big banks: we understand that FX management can be a confusing place to be. We won't hide behind jargon and industry speak.

Instead, we'll empower you to understand your own risk and exposure. Our unique approach means you'll feel confident in making accurate, smart decisions with the full support of your Investec team.



A holistic view

We make it our business to understand your business from all angles before presenting a tailored FX strategy.



Industry insights

Benefit from our experts insights, research and analysis on all issues affecting your business via articles, webinars, videos and podcasts.



Expert analysis

Make well-informed decisions through a clear understanding of your currency risk and exposure.



Structured product suite

FX is an ever-changing market. Our full suite of structured products ensure your business is ready for any eventuality.



Simple smart tech tools

Remove the admin burden and easily manage your FX risk through our digital platform, IX.

“We really enjoyed Investec’s consultative approach. They took the time to help us understand the tools, solutions and strategic framework that corporates use to mitigate currency risk. I pick up something new every time I speak with them.”

Galina Bodrenkova,
Financial Controller, Nature's Way

Our unique approach

Discover

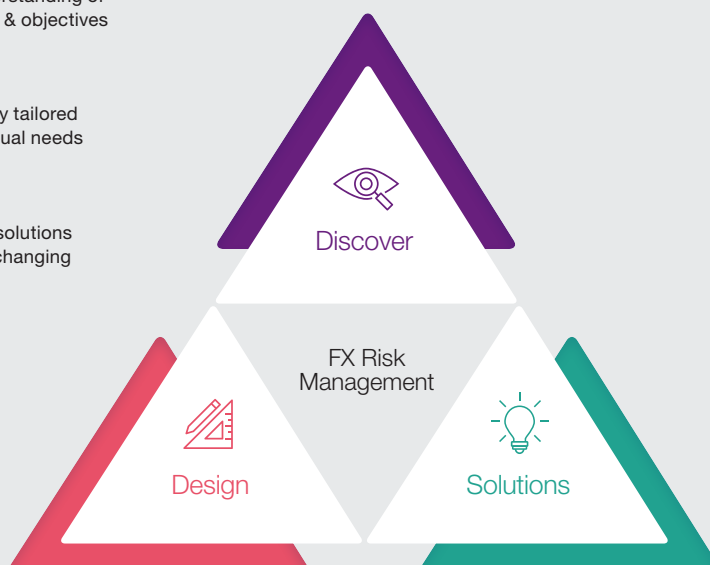
In-depth understanding of your business & objectives

Design

An FX Strategy tailored to your individual needs

Solutions

A full suite of solutions to meet your changing demands



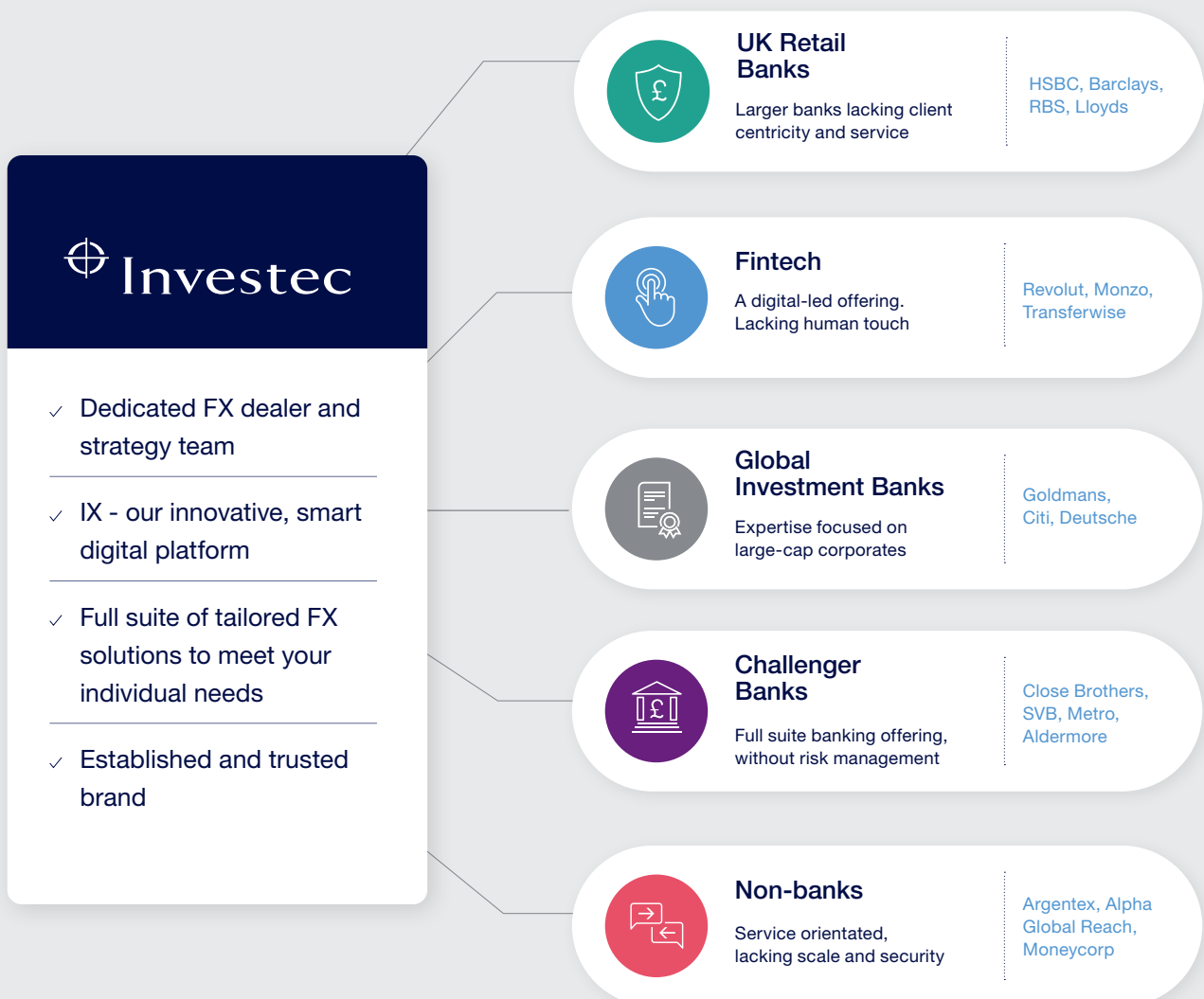
A refreshing way to bank

We're committed to big-picture banking. Like other global banks, you can be reassured by our strong balance sheet and regulatory rigour. But unlike other global banks, our relationship-first approach and market-leading smart technology is a refreshing difference.

“We placed the trade with Investec because they quoted first, they quoted the best price and both Lewis and Jon worked tirelessly to get this across the line, providing us with the transparency and comfort we needed”

Atnahs, relating to their \$350m acquisition which was solely managed by the FX team

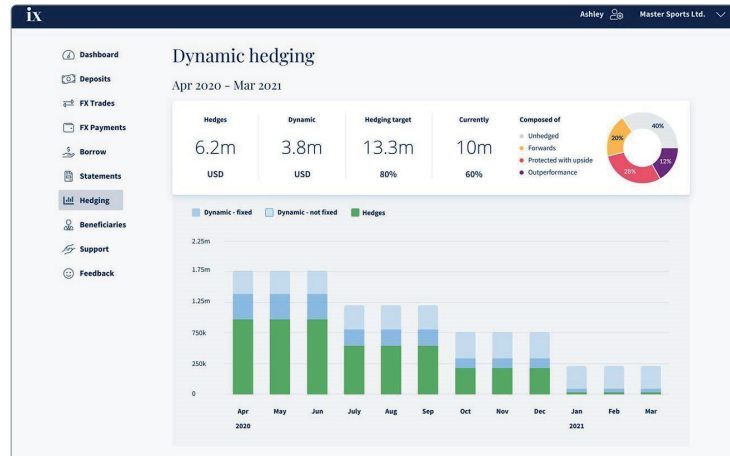
A distinctive market position that brings you the best of all worlds



Smart tech, smarter decisions

Introducing Investec IX

Our innovative, smart digital platform, IX, perfectly complements your partnership with your dedicated FX dealer. We've used the latest technological tools to create an intuitive, easy-to-use platform that puts you in control of your risk management strategy and execution.



Online Trading

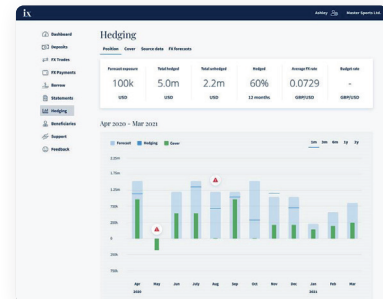
FX execution at your fingertips for when you just require a straight forward conversion.



Hedging analytics

Use innovative analytic tools to better understand your market risk.

COMING SOON



Reporting

Easily track your trades & settlements



International payments

Make global payments seamlessly, whenever you need to.



Dynamic hedging

Reduce the operational burden of implementing a systematic FX hedging program.

COMING SOON