

ACHIEVE YOUR VERSION OF SUCCESS WITH INVESTEC

Fund Management Professionals

We believe a Private Bank should help you create more wealth. We do this by taking a holistic view of your financial world, including complex income patterns such as deferred, reinvested and foreign currency earnings, to help you achieve your version of success.

Your Private Banker can collaborate with Investec's network of specialists, from financial planners to lending specialists and foreign exchange dealers, so that they can truly offer you a bespoke and flexible experience.

Our approach is built to service clients earning £300,000 and above per annum and typically with a net worth in excess of £3 million.

Solutions designed for you



Voyage private bank account: Straightforward banking with global benefits

- Day-to-day banking and international payments capability put you in control of your finances
- Instant access to your funds with interest paid on your credit balances
- Always-on access through online banking, our banking app and our Private Banking Team
- We charge an annual fee of £500 for maintaining the account



Foreign exchange: A foreign exchange service to suit your needs

- Access to a personal foreign exchange dealer
- We offer foreign exchange as part of our relationship-led service
- A range of Currency Access accounts enabling you to hold funds in 15 major currencies



Borrowing: Specially developed to meet your unique requirements

- Mortgages to assist you in purchasing or remortgaging your main residence, second home or investment property
- Portfolio loans secured against your investments with Investec Wealth & Investment to assist you in creating further wealth or provide for short term liquidity needs
- Commercial mortgages to help diversify your wealth

All of our lending solutions are built around your requirements

YOUR PROPERTY MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE.



Savings accounts: Accounts to help you achieve your financial goals

- A range of notice, access and fixed term solutions to support your short, medium and long-term ambitions



Your dedicated private banker can introduce you to other parts of Investec:



Financial planning: Wealth management to support your future aspirations

- Independent financial planning from the experts at Investec Wealth & Investment

INVESTORS SHOULD REMEMBER THAT THE VALUE OF INVESTMENTS, AND THE INCOME FROM THEM, CAN GO DOWN AS WELL AS UP AND THAT PAST PERFORMANCE IS NO GUARANTEE OF FUTURE RETURNS.



Offshore: A range of solutions in the Channel Islands

- Offshore fixed-term deposits, notice accounts and lending solutions from Investec Bank (Channel Islands) built around your requirements

Sound good?
Let's start talking



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