



Examples of AIM companies included in the Aim Portfolio IHT Plan



James Halstead www.jameshalstead.com

James Halstead, formed in 1915, floated on AIM in March 2002 and is a long established manufacturer and distributor of a wide range of vinyl floor coverings and tiles sold worldwide under the Polyflor and Objectflor brands, with applications ranging from Industrial flooring to Healthcare and Education. For the 6 months to 31 December 2020 sales were £130.5 million with profit before tax of £26 million. The company has net cash reserves.



Gooch & Housego www.goochandhousego.com

Gooch & Housego is a long established integrated optical solutions provider in the global telecommunications and life sciences market with operating subsidiaries in the UK, US, Europe and Asia, manufacturing a range of optoelectronic components and materials using leading-edge technology. For the 6 months to 31 March 2021 sales were £58.5 million with profit before tax of £0.7 million. The company has £4.7 million of net debt on the balance sheet, which is 4.2% of net assets.



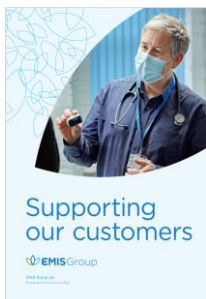
Nichols www.nicholsplc.co.uk

Nichols develop and sell the Vimto brand of drinks and other popular soft beverages which are distributed in over 85 countries across the world. Nichols floated on AIM in 2004 and can be traced back to 1908 when Vimto was first created. For the 12 months to 31 December 2020 sales were £118.7 million with profit before tax of £6.5 million. The company has net cash reserves.



Advanced Medical Solutions www.admedsol.com

Advanced Medical Solutions is a leading company in the development and manufacture of products for the multibillion pound global wound-care market, supplying over 75 countries through over 100 distribution partners. It was founded in 1991 and floated on AIM in 2002. For the 12 months to 31 December 2020, sales were £86.8 million with profit before tax of £10.1 million. The company has net cash reserves.



EMIS www.emisgroupplc.com

EMIS was formed in 1987, joining AIM in 2010. The Company is the UK's largest supplier of software and related services to GP practices specialist clinics, also catering to pharmacies and community healthcare professionals. More than half of GP practices in the UK use the EMIS Web system and EMIS Patient Access has over 10 million users to date. For the 12 months to 31 December 2020 sales were £159.5 million with profit before tax of £36.9 million. The company has net cash reserves.



RWS www.rws.com

RWS floated on AIM in November 2003 and is a leading provider of intellectual property support services and high level, technical, legal and financial translation and localisation services. It serves a multinational blue chip client base drawn across a variety of sectors including life sciences, automotive, manufacturing and technology. For the 6 months to 31 March 2021 sales were £326.4 million with profit before tax of £24 million. The company has net cash reserves.

The above examples are for illustrative purposes only and may or may not be incorporated into the Aim Portfolio IHT Plan portfolios that are established in the future. This illustration should be read in conjunction with the Inheritance Tax Planner Brochure. References to taxation are based on our current understanding of the legislation but we do not represent that it is accurate or complete and it should not be relied upon as such. Tax laws are subject to change. Past performance is not a guide to future performance. The value of investments, and the income derived from them, may fall as well as rise and clients may not get back their initial investment. With respect to the AIM portfolio this investment should only be considered by investors who are prepared to take a higher level of risk. The data is correct as at June 2021.

Belfast	02890 321 002	Edinburgh	0131 226 5000	Liverpool	0151 227 2030
Birmingham	0121 232 0700	Exeter	01392 204 404	London	020 7597 1234
Bournemouth	01202 208 100	Glasgow	0141 333 9323	Manchester	0161 832 6868
Bristol	01172 444 860	Guildford	01483 304 707	Sheffield	0114 275 5100
Cheltenham	01242 514 756	Leeds	0113 245 4488		

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