

MORTGAGE

Section: 1

About Your Mortgage

These questions allow us to understand your borrowing requirements.

1.1	Applicant name/s	<input type="text"/>			
1.2	Type of property	Primary residence <input type="checkbox"/>	Secondary residence <input type="checkbox"/>	Holiday home <input type="checkbox"/>	Investment property (BTL) <input type="checkbox"/>
1.3	Loan amount	£ <input type="text"/>			
1.4	Estimated property value	£ <input type="text"/>			
1.5	Rate type	Capital and interest <input type="checkbox"/>	Interest only <input type="checkbox"/>		
1.6	Product type	Fixed <input type="checkbox"/>	Tracker <input type="checkbox"/>	Other (provide details) <input type="text"/>	
1.7	Term of loan	<input type="text"/>			
1.8	If Interest only - please state how you will repay the balance Please select all that apply.	Endowment <input type="checkbox"/>	Pension <input type="checkbox"/>	Savings and investments <input type="checkbox"/>	Sale of mortgage property <input type="checkbox"/>
		Sale of other property <input type="checkbox"/>	Sale of other asset <input type="checkbox"/>	Other (provide details) <input type="text"/>	
1.9	Source of deposit & stamp duty	Source <input type="text"/>			
1.10	What is your anticipated completion date?	Month / Year <input type="text"/>			
1.11	If you are re-mortgaging - will you require additional borrowing?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	If yes, what will you be using the funds for? <input type="text"/>	

Section: 2

About Your Security

These questions will allow us to get to know the basic information about the property/ies that will be used as security for your loan. If you have multiple properties you would like to borrow against, please complete Section 2 for each property.

2.1	Have you found a property yet? If you have not yet found a property, you do not need to fill out the Section 2 of this form.	Yes <input type="checkbox"/>	No <input type="checkbox"/>			
2.2	Who are the registered owners of the property? Please confirm if personal, company, or trust name, and list all names.	<input type="text"/>				
2.3	Property type If other, please provide details.	House <input type="checkbox"/>	Flat <input type="checkbox"/>	Bungalow <input type="checkbox"/>	Maisonette <input type="checkbox"/>	Other (provide details) <input type="text"/>

If your proposed security property is in a block which contains an external wall system (cladding) or balcony with a potentially combustible material in accordance with the guidance from the Royal Institute of Chartered Surveyors, the valuer will require sight of a EWS1 Form ("External Wall Fire Review") to complete the valuation report. Before paying your valuation fee Investec recommends establishing the existence of this form with the building's Landlord/Freeholder and that it confirms an adequate level of safety.

Section: 2 (continued)

About Your Security

2.4 Property sub-type

Detached Semi-detached Terrace

Purpose built flat Converted flat Multiple flats under single freehold

2.5 Tenure

If leasehold, what is the remaining lease?

Freehold Leasehold Share of Freehold Term of remaining lease

2.6 How many bedrooms does the property have?

Number of bedrooms

2.7 Is the property listed?

Grade I Grade II Grade II* Conservation area Not applicable

2.8 Property address

House number / name and post code.

Property Address

2.9 Is this a new build?

Yes No

2.10 If this is a re-mortgage - when did you purchase the property?

Day / Month / Year

Original purchase price

£

Outstanding mortgage balance

£

2.11 If this is a purchase - what is the type of sale?

Private sale Purchase from builder Purchase through agent

Auction Purchase from family Purchase with an existing tenancy

2.12 If this is a buy to let - what is the estimated monthly rental income?

Monthly rental income

£

2.13 If this is a self-build or if refurbishment is required - estimate the cost of the work

Cost of the work

£

Projected value of the property once works are complete

£

How long will the work take to complete?

2.14 Will planning permission be required?

Yes No

2.15 If applicable, please provide the planning permission status

Planning permission status

2.16 Non-property assets

Do you intend to use non property assets to form part of your security for the loan?

Yes No Value Asset Type

Section: 2 (continued)

2.17 Occupancy details

Will you or your immediate family occupy the property?

If yes, please provide full name, relationship and date of birth for all family members over the age of 17 years. (Not to include borrowers)

About Your Security

Yes No

Full name	Relationship	Date of Birth
<input type="text"/>	<input type="text"/>	<input type="text"/>
Full name	Relationship	Date of Birth
<input type="text"/>	<input type="text"/>	<input type="text"/>
Full name	Relationship	Date of Birth
<input type="text"/>	<input type="text"/>	<input type="text"/>

Section: 3

Your Property Access Details

Completion of Section 3 is not required if purchase and estate agent particulars are provided

3.1 Contact name and relationship to the vendor

For example: estate agent, builder

Contact name	Relationship
<input type="text"/>	<input type="text"/>

3.2 Contact number and email address

Contact number	Email address
<input type="text"/>	<input type="text"/>

3.3 Additional information

Additional information

Section: 4

Your Conveyancer

It may be possible for your solicitor firm to act on behalf of Investec, as well as yourself, during the mortgage application. We call this dual representation. Before instructing them, please let us know your solicitor firm's details and we'll check if they're on our panel.

The fee you agree with your solicitor firm will cover the work they do on both yours and our behalf and won't feature in any mortgage illustration provided by Investec.

If we're unable to use your solicitor firm to act on our behalf, we'll need to appoint our own solicitor firm to act for us.

4.1 Conveyancer name

Conveyancer name

4.2 Contact name

Contact name

4.3 Contact number

Contact number

4.4 Email address

Email address

4.5 Address

Number / name and post code.

Property address