

account transfer form

Use this form to transfer your Direct Debits and standing orders to your Private bank account.
Please complete all the sections and return the form to us. If you are transferring from more than two accounts,
please download more account transfer forms.

Account holder name(s) and address	Sort code
	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
	Account number
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	

Existing account details (Please ensure you complete these details exactly as they're recorded with your existing bank/building society)

Account 1

Account holder name(s)	<input type="text"/>
Name of bank/building society	<input type="text"/>
Sort code	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Account number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Last five digits of your debit card number	
Card number 1	<input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Card number 2	<input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Any Direct Debits and/or standing orders to transfer from this account?	<input type="checkbox"/> Yes <input type="checkbox"/> No

Account 2

Account holder name(s)	<input type="text"/>
Name of bank/building society	<input type="text"/>
Sort code	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Account number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Last five digits of your debit card number	
Card number 1	<input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Card number 2	<input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> x <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Any Direct Debits and/or standing orders to transfer from this account?	<input type="checkbox"/> Yes <input type="checkbox"/> No

account transfer form continued

Date you would like us to transfer your standing orders and Direct Debits from your account(s).
Please remember this date can be no sooner than 8 working days from the date on which we receive this form.

Account 1

Date / /

Account 2

Date / /

I/We would like you to transfer my/our Direct Debits and standing orders to my/our Private bank account.

I/We authorise Investec Bank plc to contact my/our bank/building society to:

- Obtain full details of all Direct Debits and standing orders which apply to the above account(s) if applicable and send me a copy of the details provided by my/our existing bank.
- Cancel any Direct Debits and standing order payments which apply to the above account(s).

I/We understand Investec Bank plc will contact my Direct Debit originators and request future Direct Debit payments are collected from my/our Private bank account.

Signature	Full name (BLOCK CAPITALS)	Date / /
Signature	Full name (BLOCK CAPITALS)	Date / /

If your existing account is in a different name to your Private bank account please provide signatures in both names.